



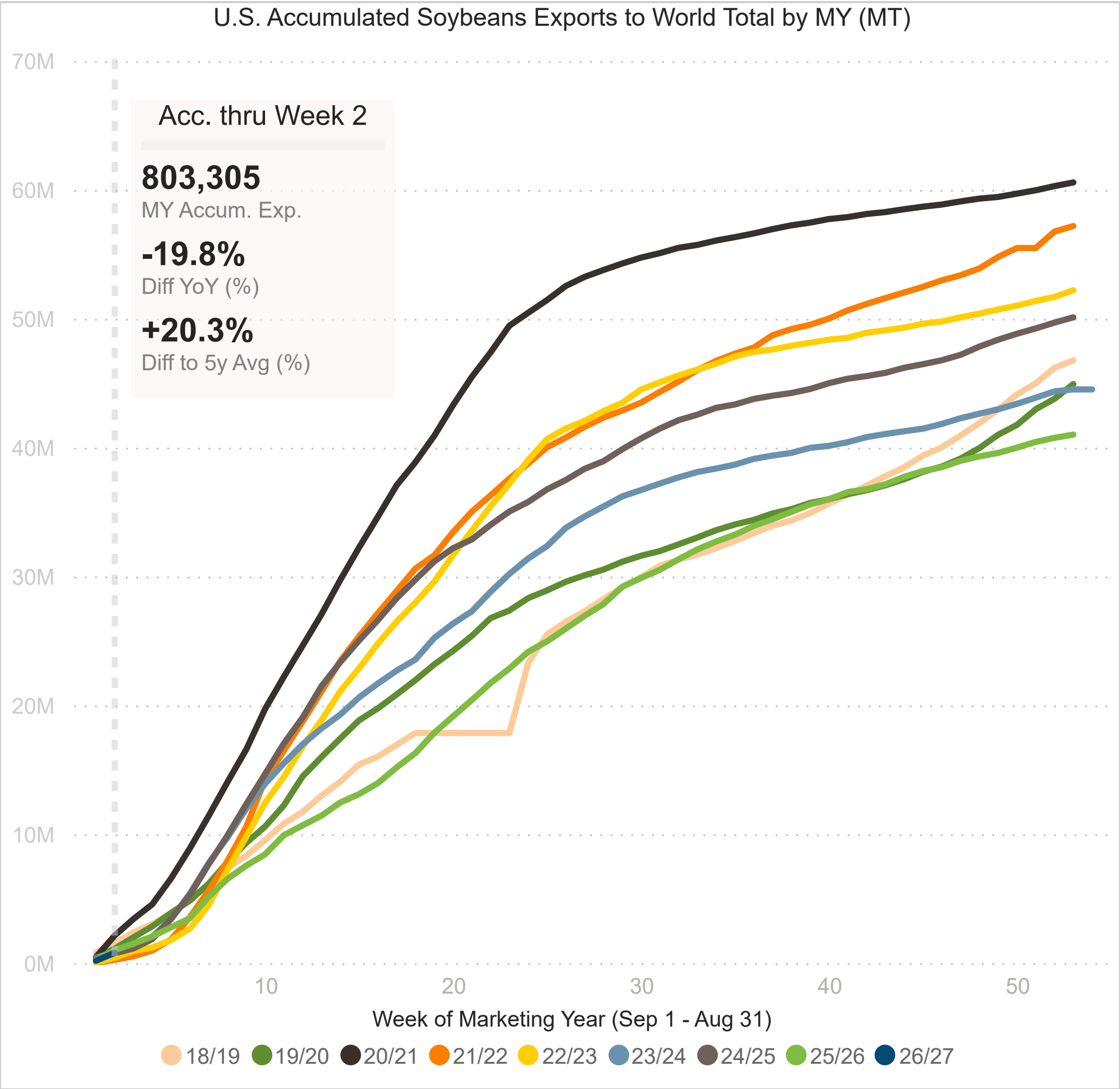
Export Sales

Pace, Net Sales, and Commitments

As of Thursday, September 17, 2026



U.S. to World Total - Soybeans Export Pace



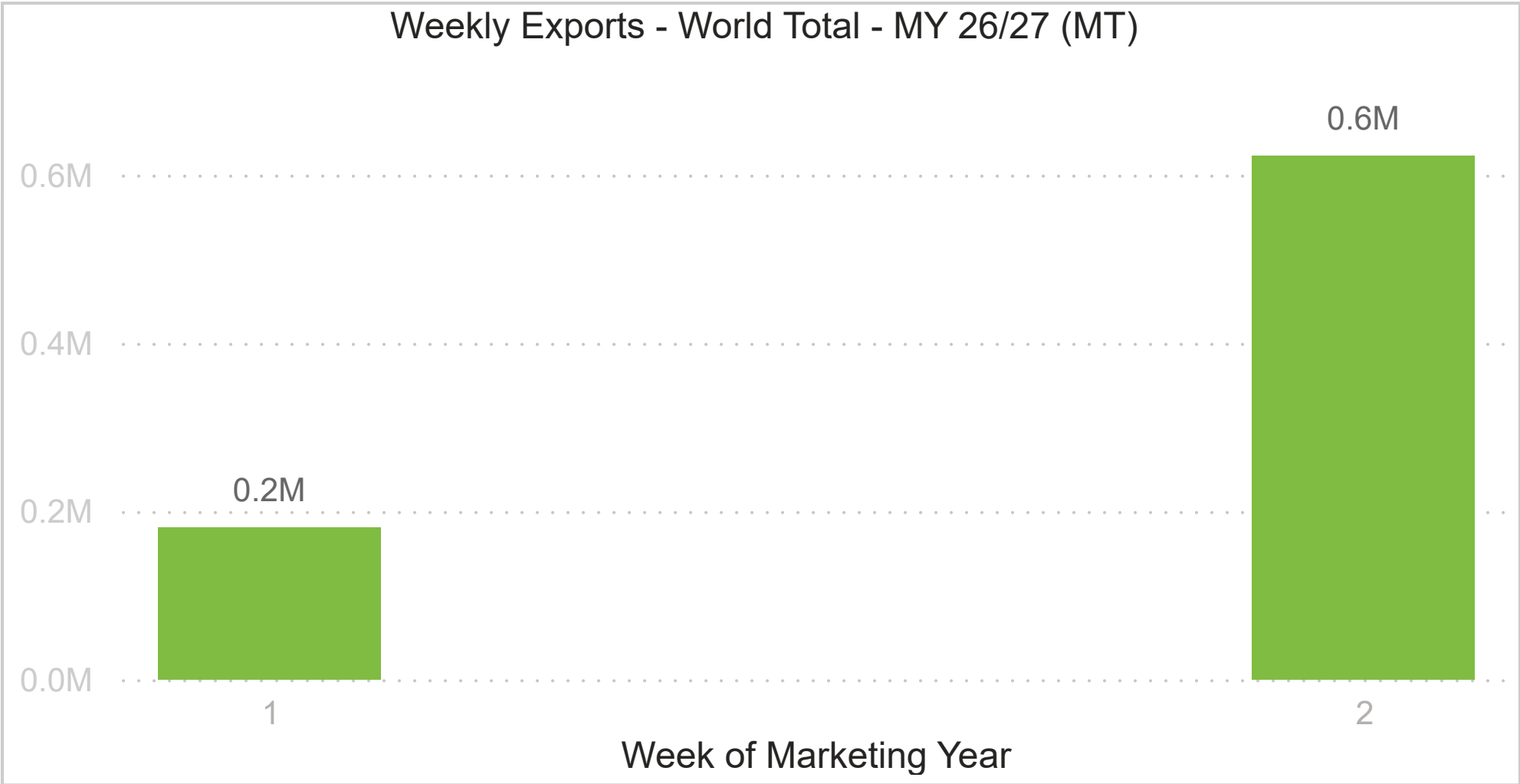
Week 2

622,692
Weekly Exports (MT)

+244.8%
Diff. WoW (%)

-18.9%
Diff. YoY (%)

+108.4%
Diff. to 4 prior weeks (%)



Week 2

1,701,957
Weekly Net Sales

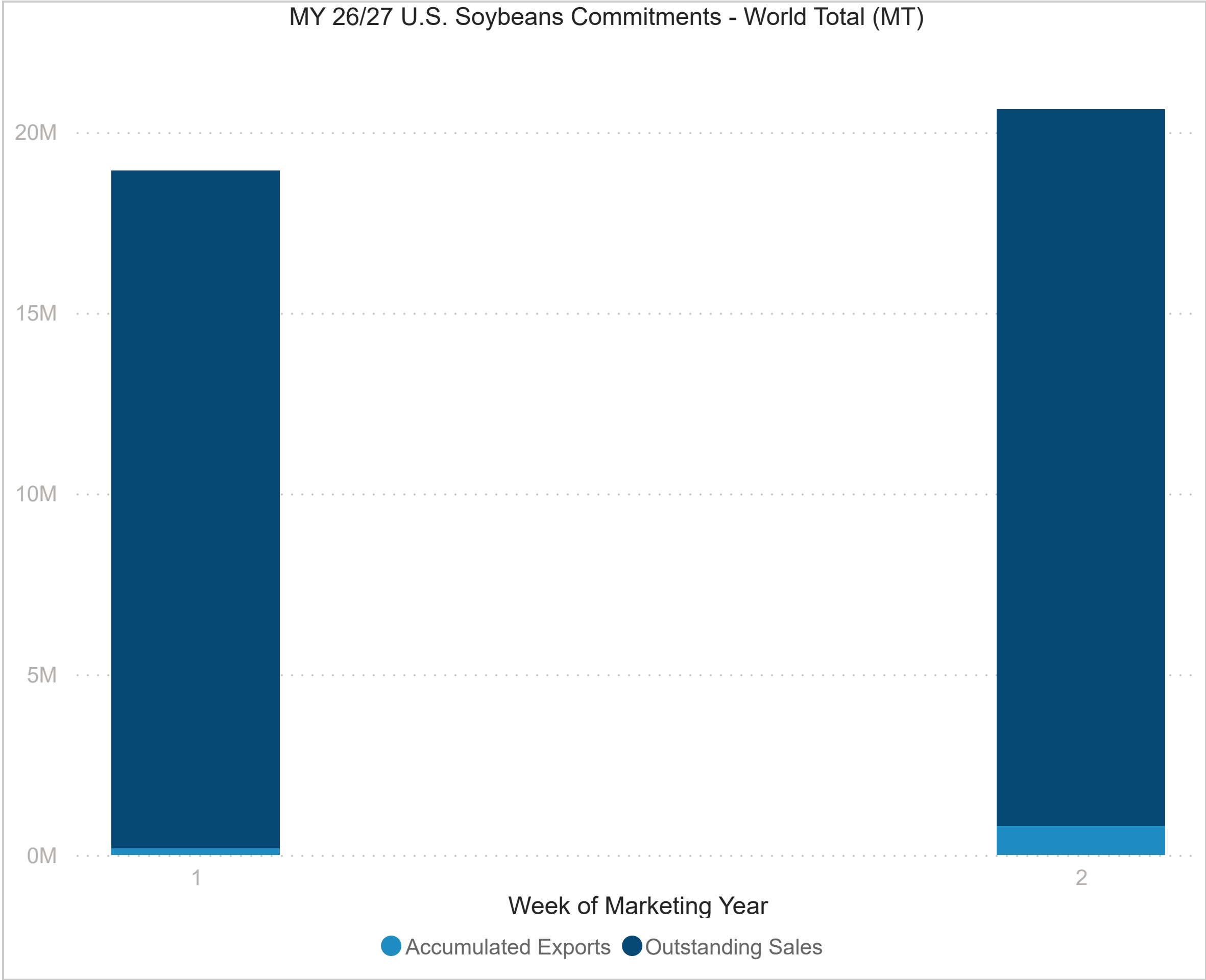
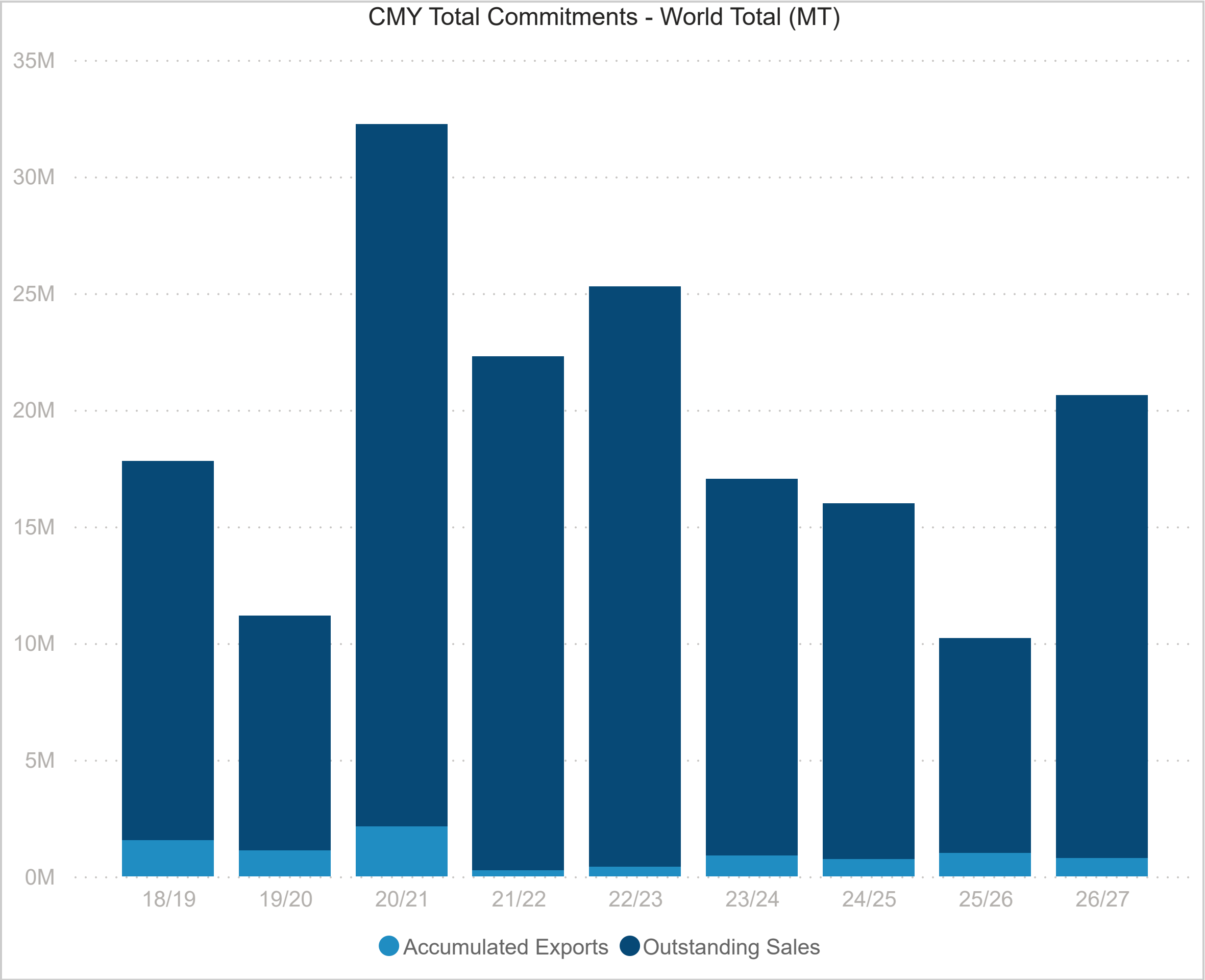
-35.5%
Diff. WoW (%)

+99.3%
Diff. YoY (%)

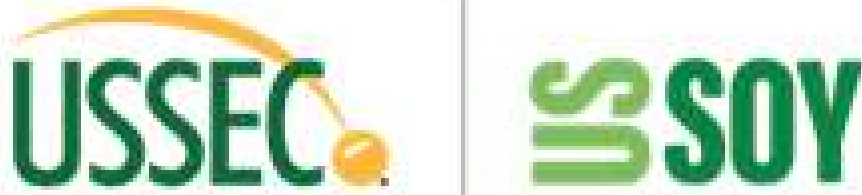
+178.8%
Diff. to 4 prior weeks (%)



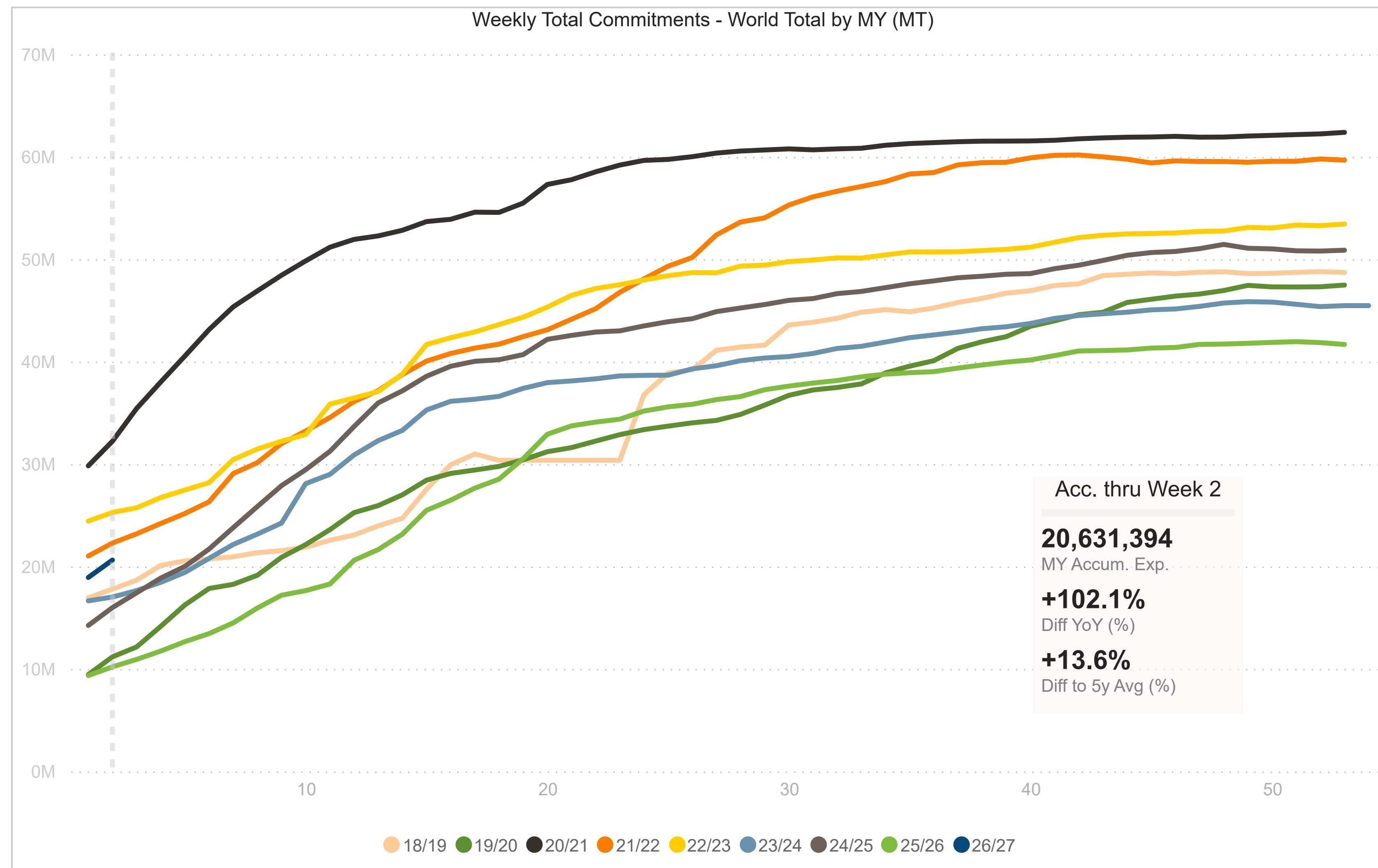
Week 2 Soybeans Export Commitments - World Total



Data Source: USDA FAS Export Sales through Week Ending September 10, 2026

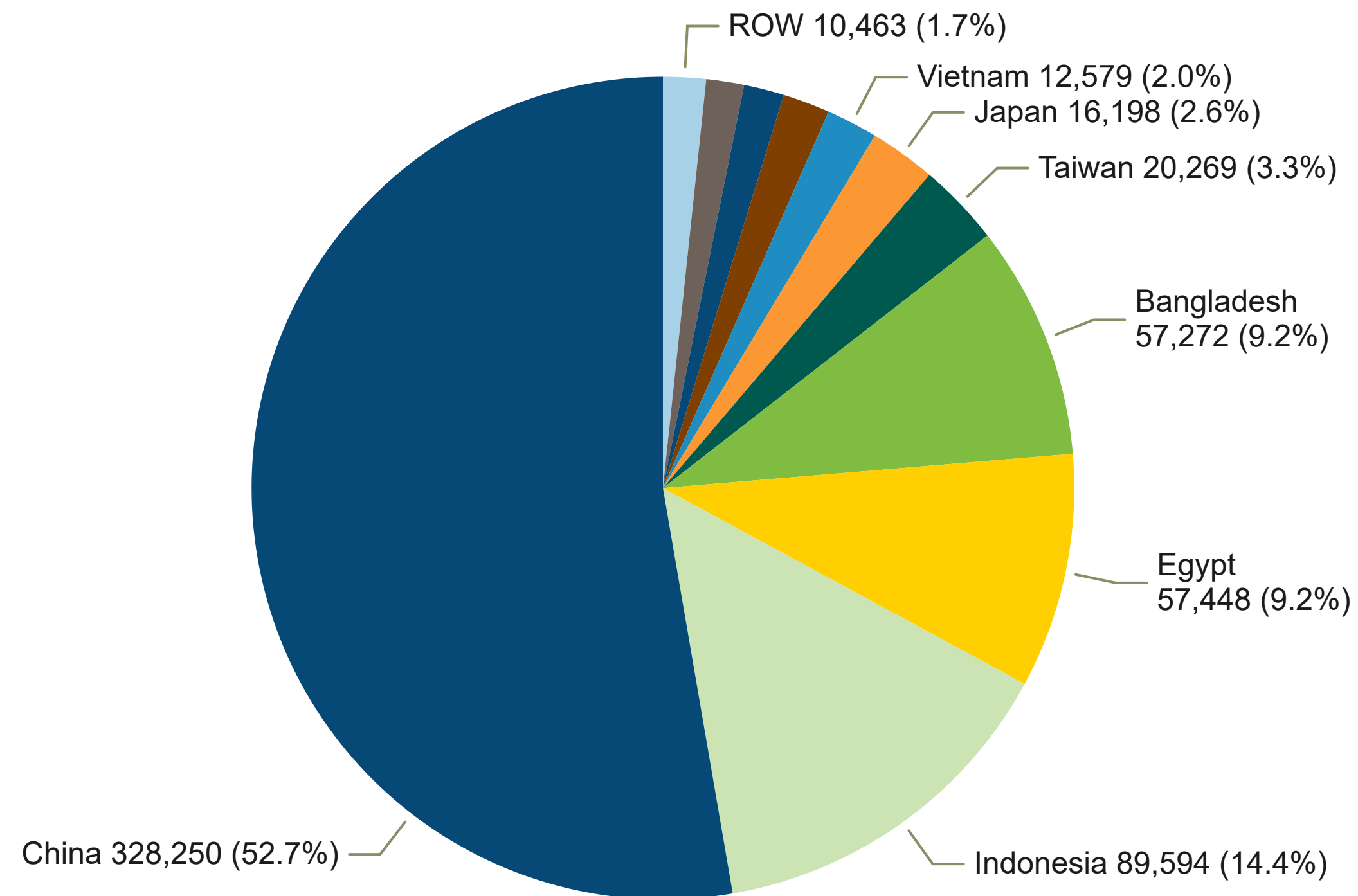


U.S. to World Total - Soybeans Commitment Pace

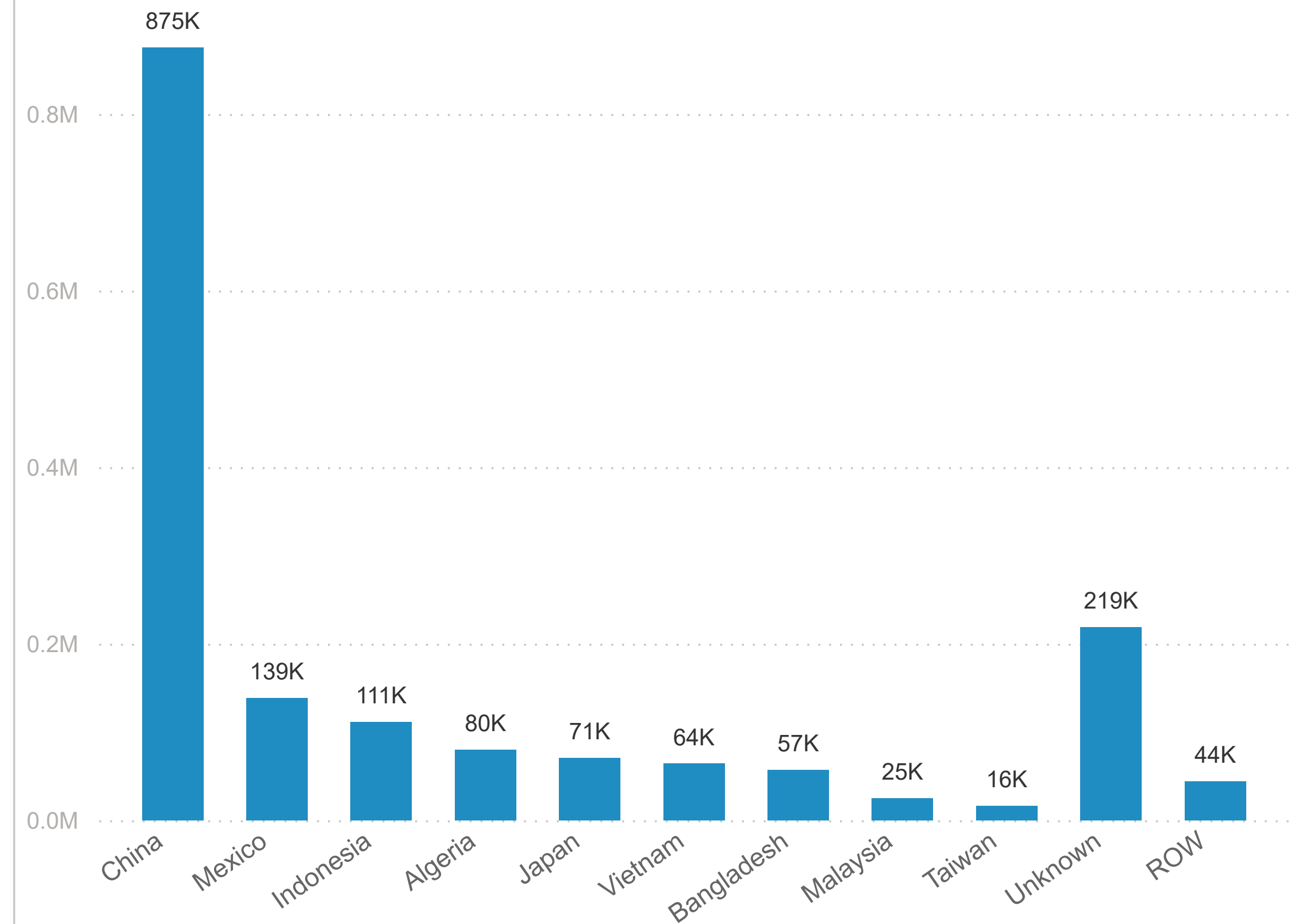


MY 26/27 Week 2 Export Sales - Soybeans

MY 26/27 Week 2 - Top 10 U.S. Soybeans Export Destinations (MT)



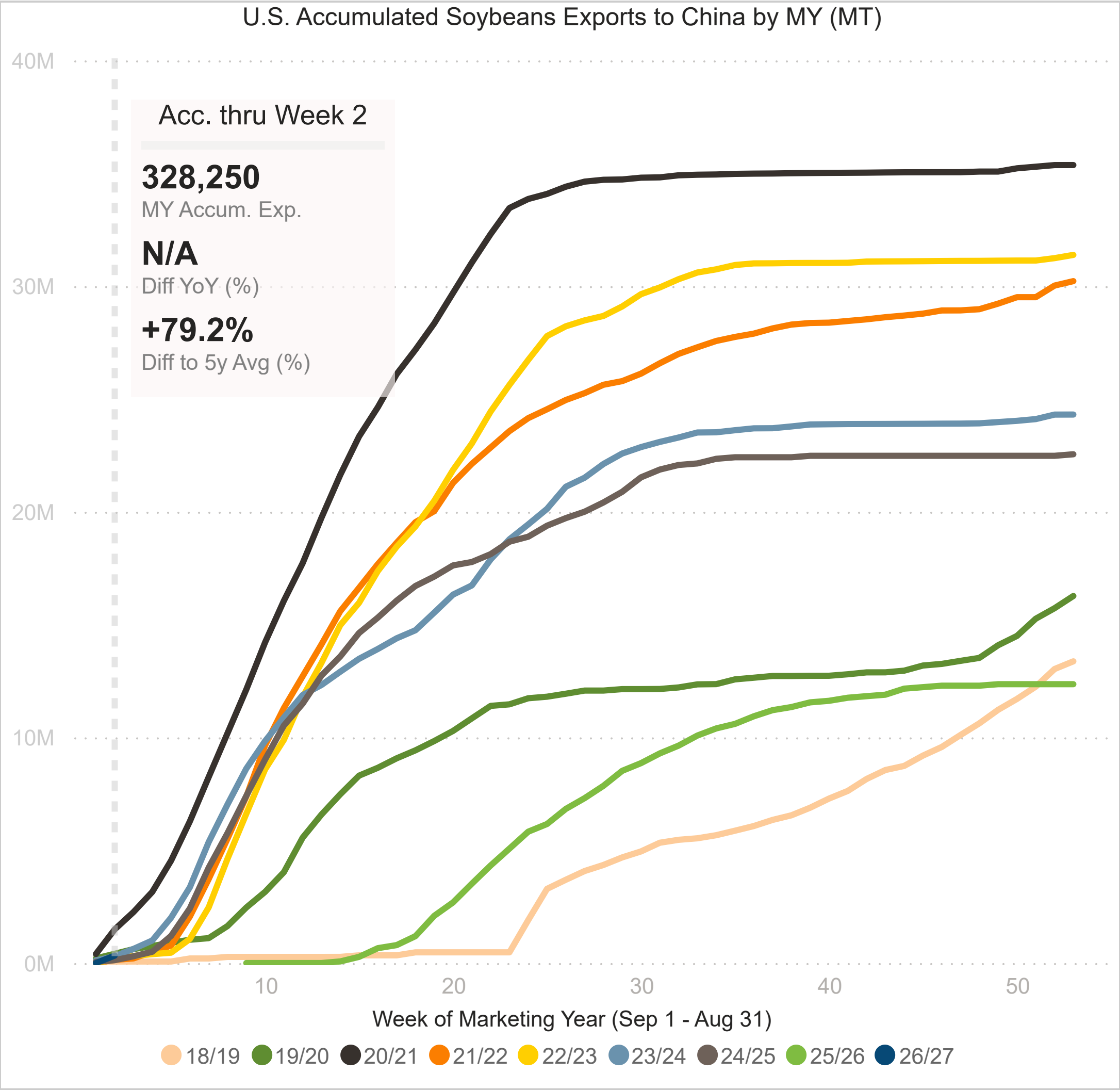
MY 26/27 Week 2 Net Sales - Top 10 U.S. Soybeans Export Buyers (MT)



Data Source: USDA FAS Export Sales through Week Ending September 10, 2026. Negative values for countries represent cancellations.
Negative values for 'Unknown' represent switching to identified countries of destination.



U.S. to China - Soybeans Export Pace

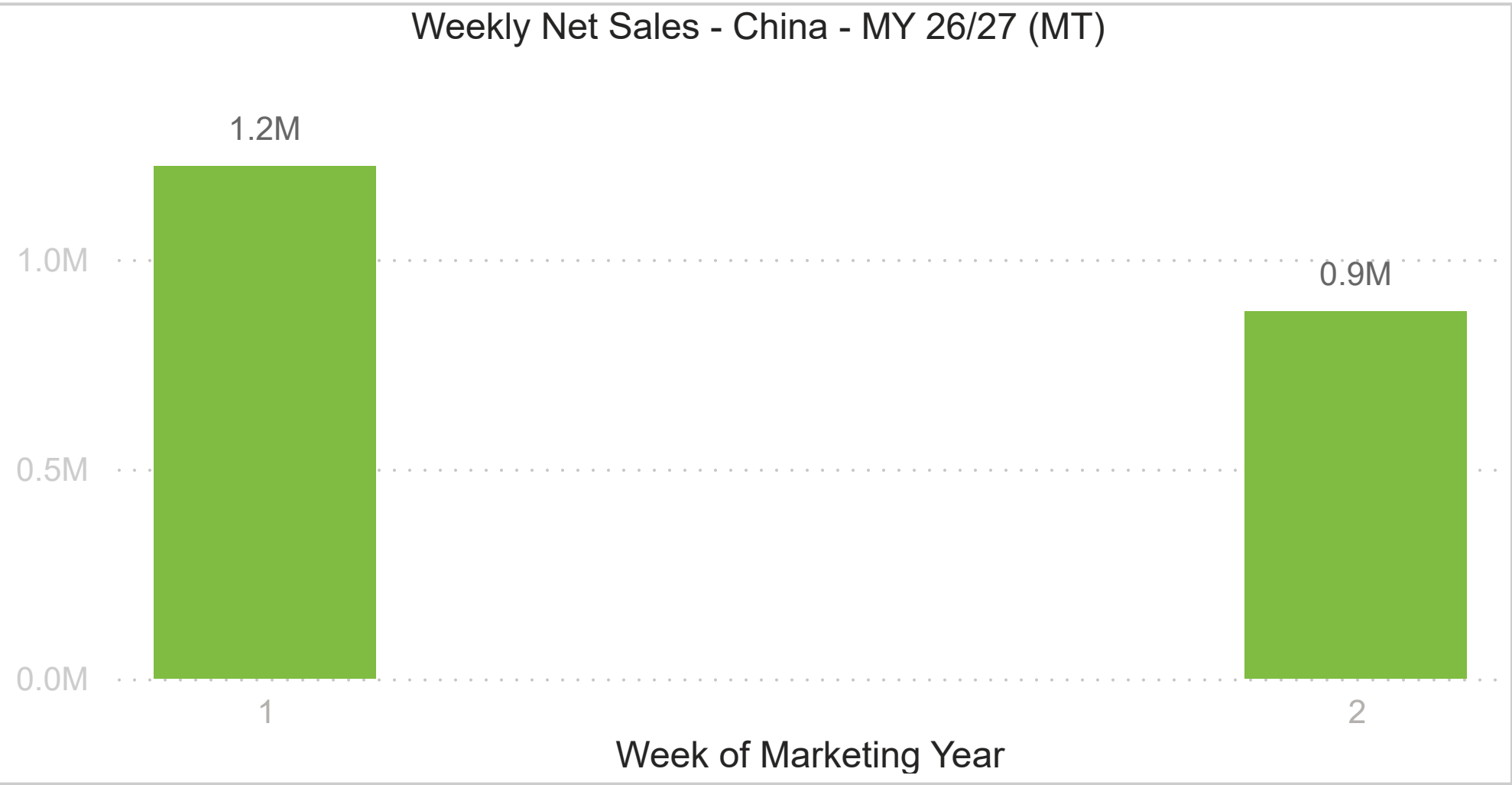


Week 2

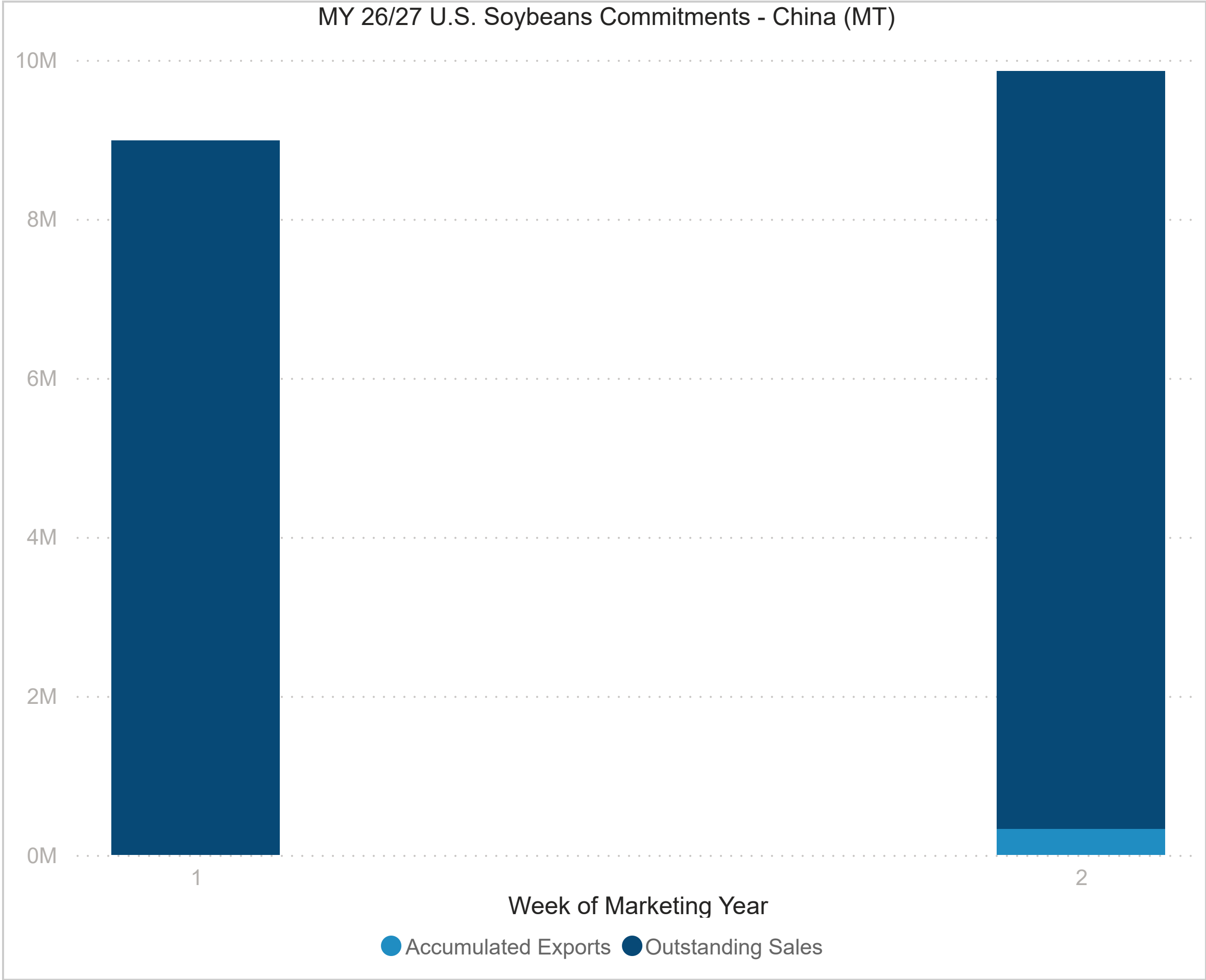
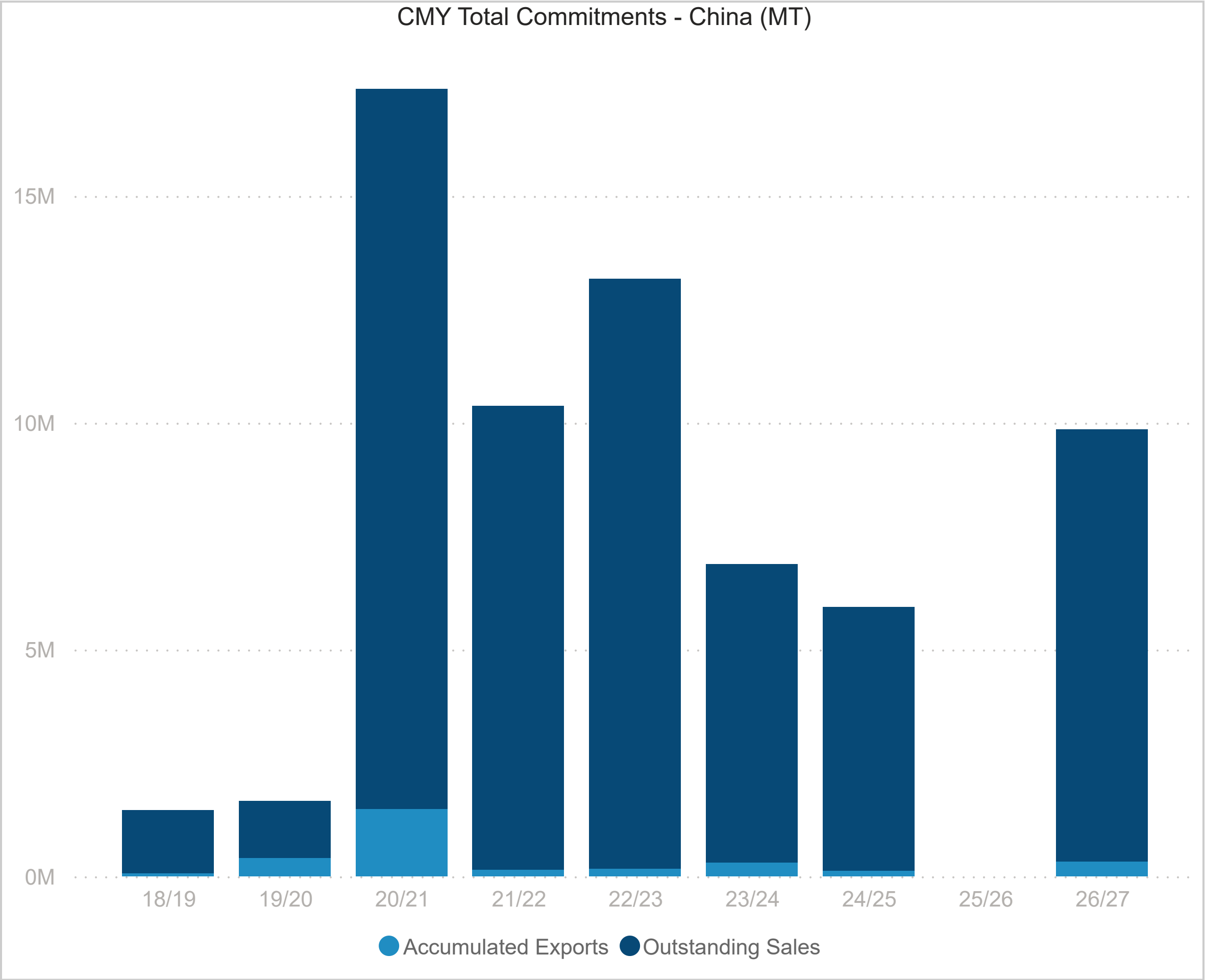
328,250
Weekly Exports (MT)
N/A
Diff. WoW (%)
N/A
Diff. YoY (%)
N/A
Diff. to 4 prior weeks (%)

Week 2

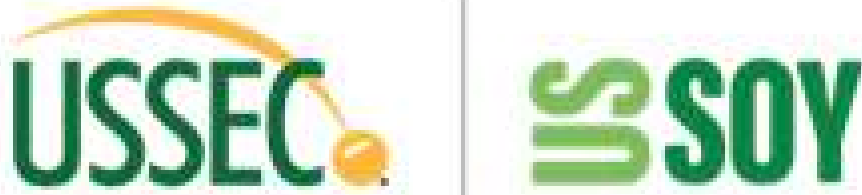
875,250
Weekly Net Sales
-28.4%
Diff. WoW (%)
N/A
Diff. YoY (%)
+222.4%
Diff. to 4 prior weeks (%)



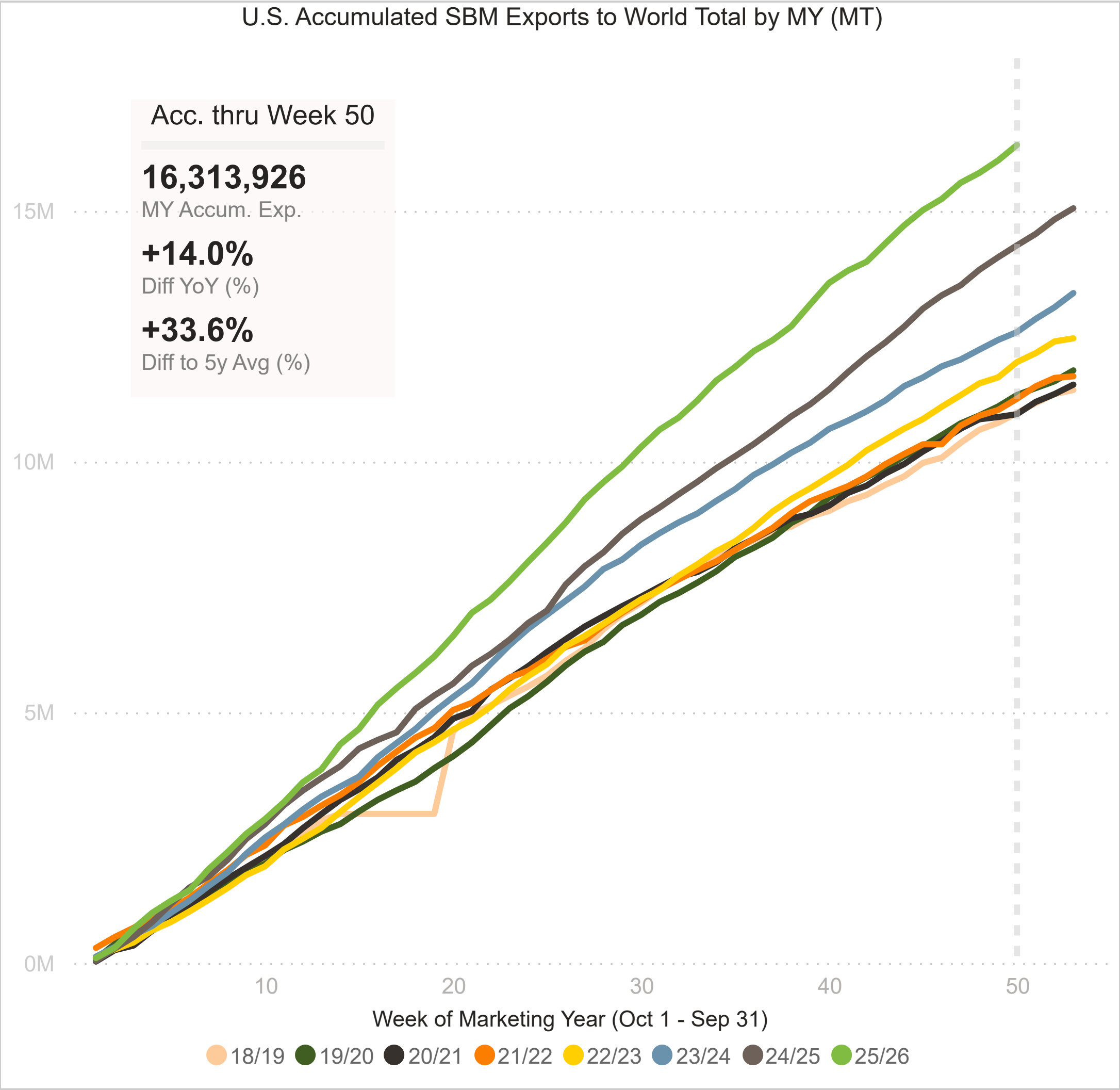
Week 2 Soybeans Export Commitments - China



Data Source: USDA FAS Export Sales through Week Ending September 10, 2026



U.S. to World Total - SBM Export Pace



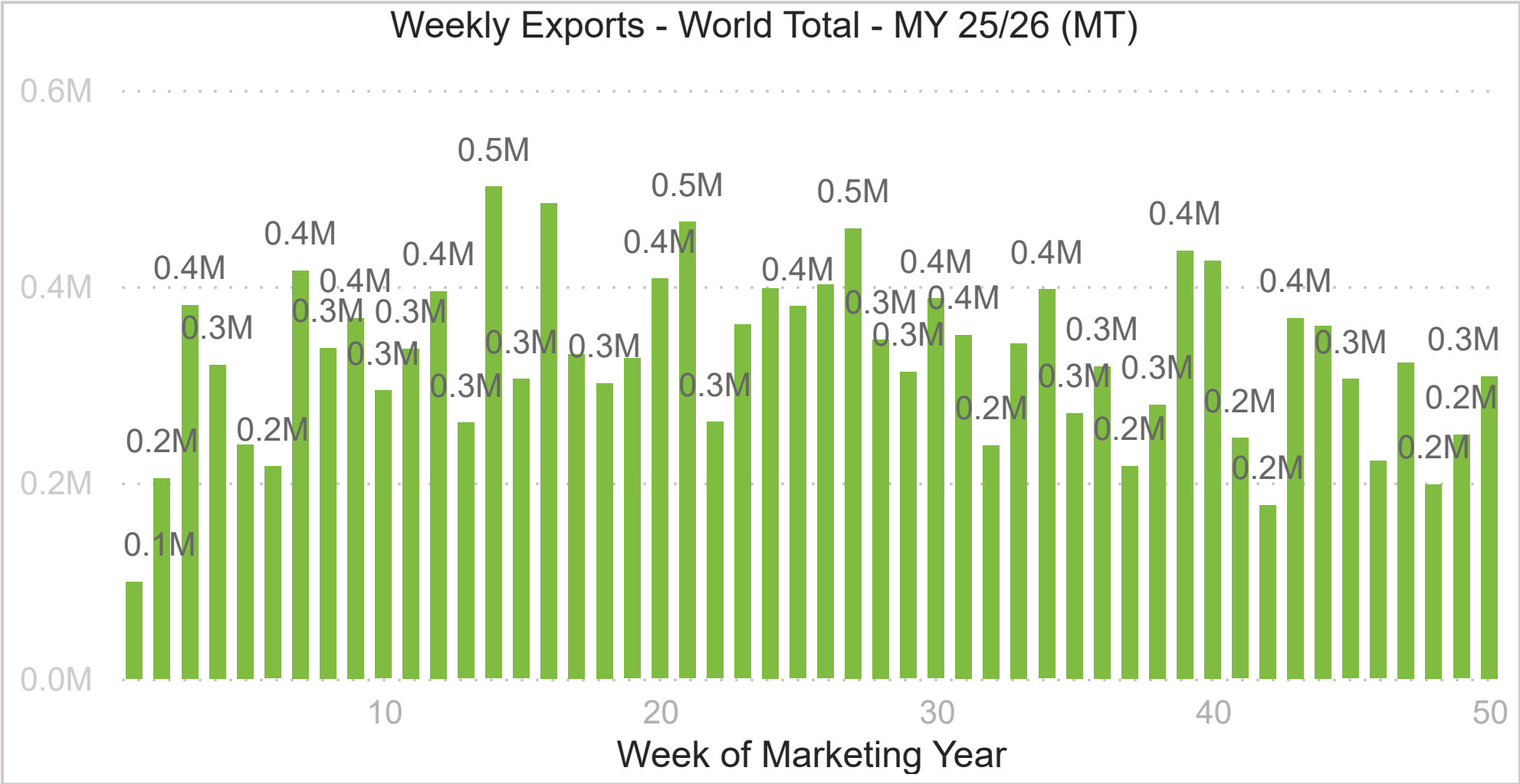
Week 50

308,051
Weekly Exports (MT)

+24.0%
Diff. WoW (%)

+30.3%
Diff. YoY (%)

+24.5%
Diff. to 4 prior weeks (%)



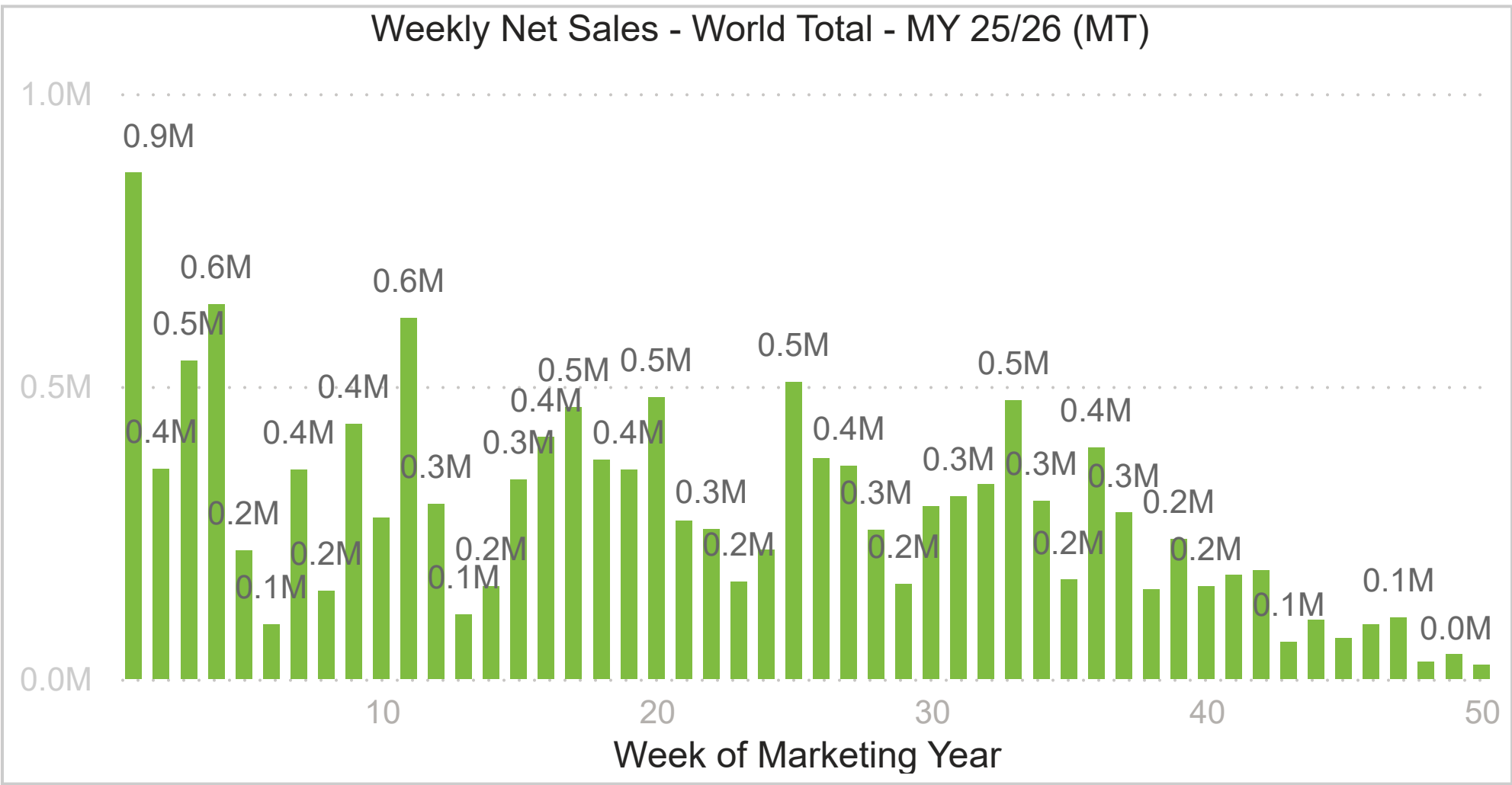
Week 50

23,673
Weekly Net Sales

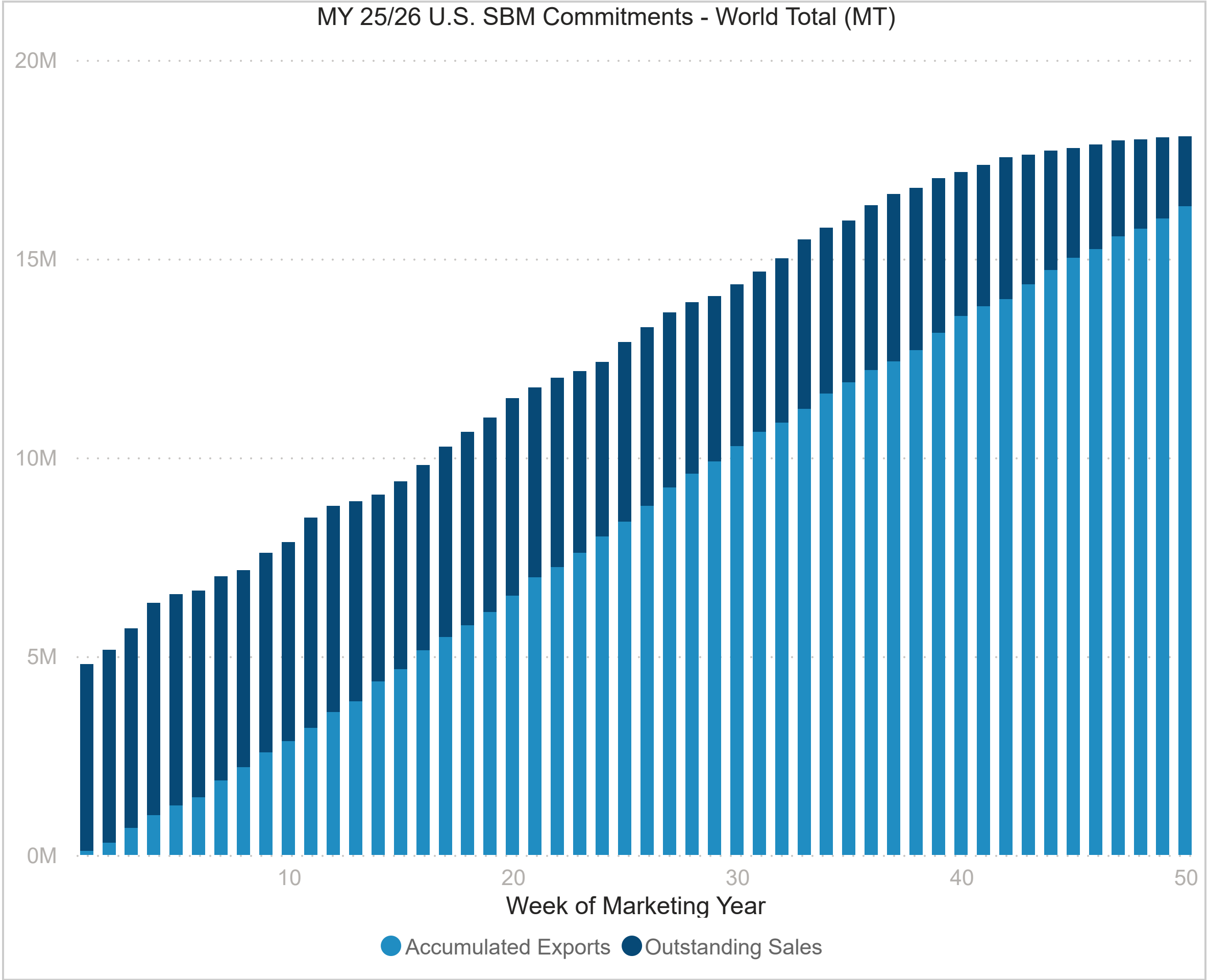
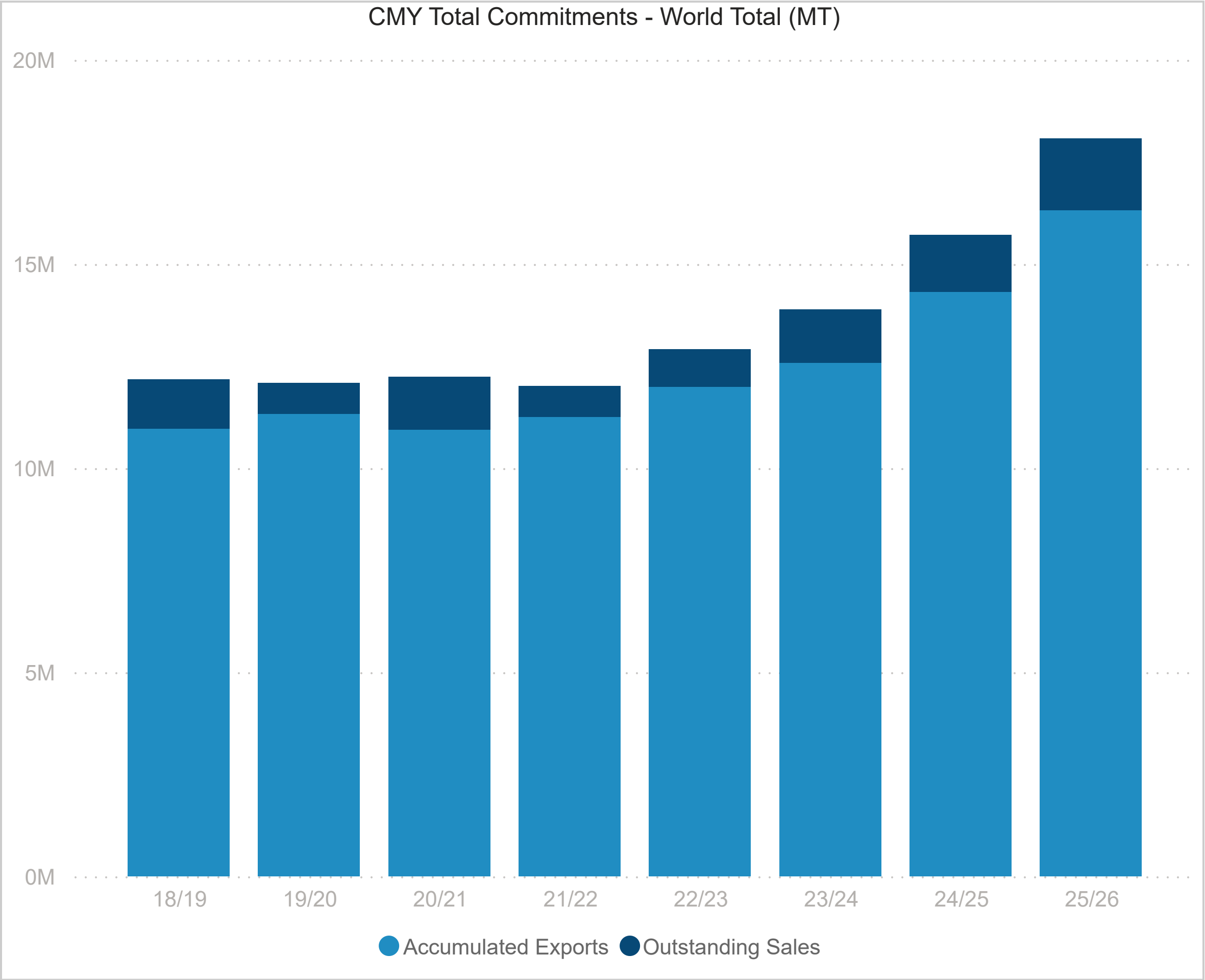
-44.4%
Diff. WoW (%)

-24.0%
Diff. YoY (%)

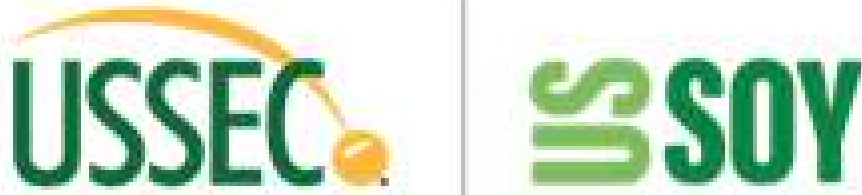
-64.9%
Diff. to 4 prior weeks (%)



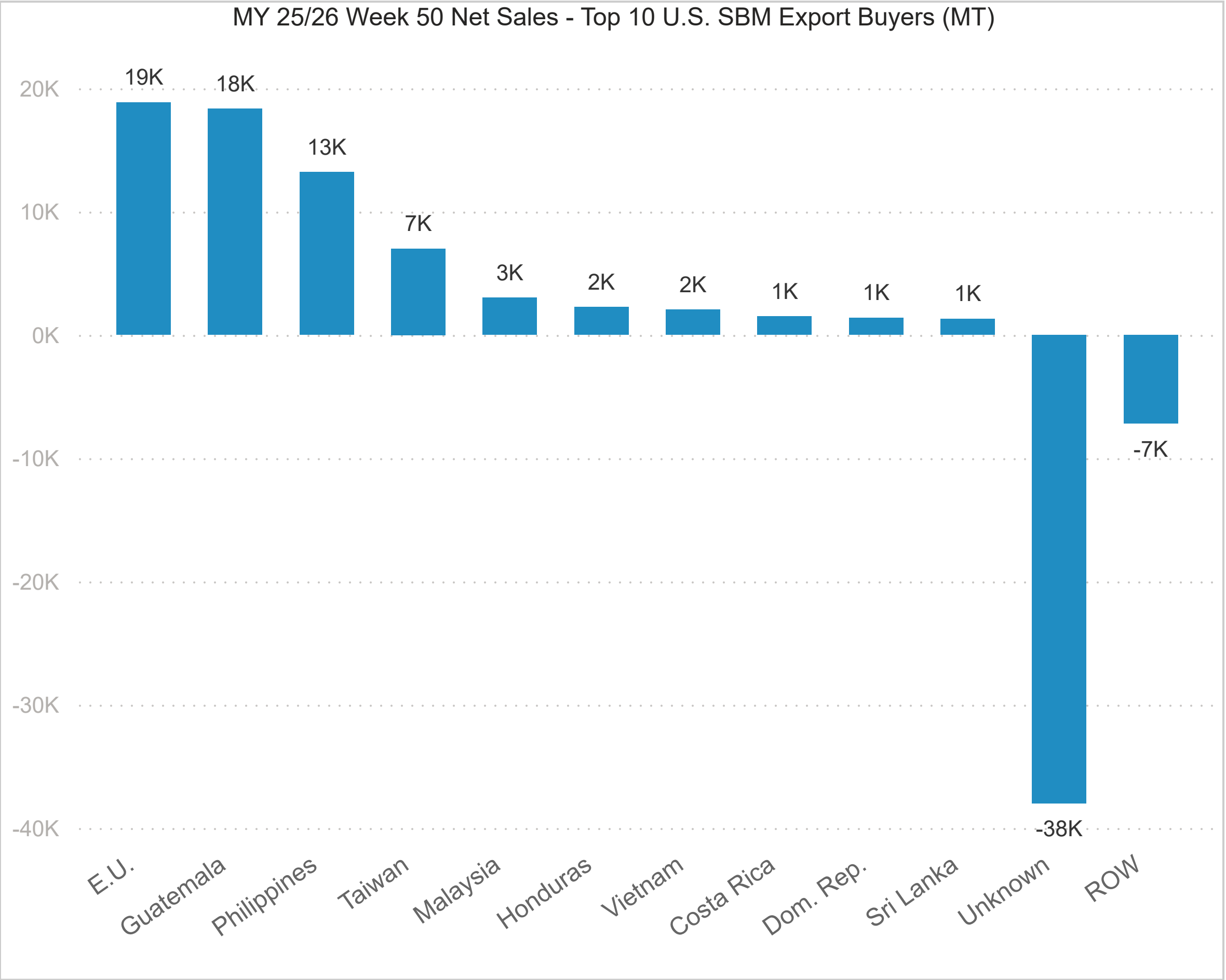
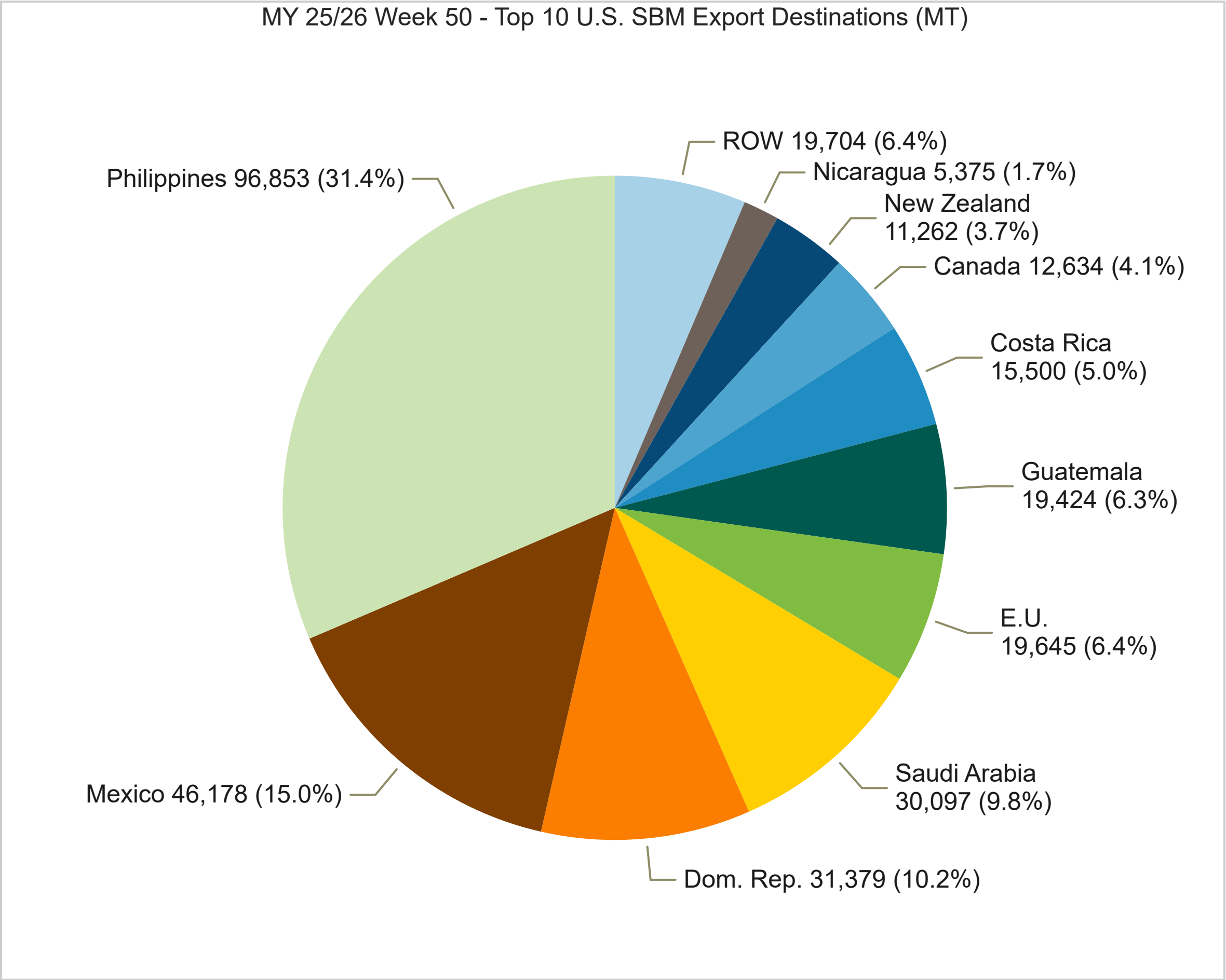
Week 50 SBM Export Commitments - World Total



Data Source: USDA FAS Export Sales through Week Ending September 10, 2026

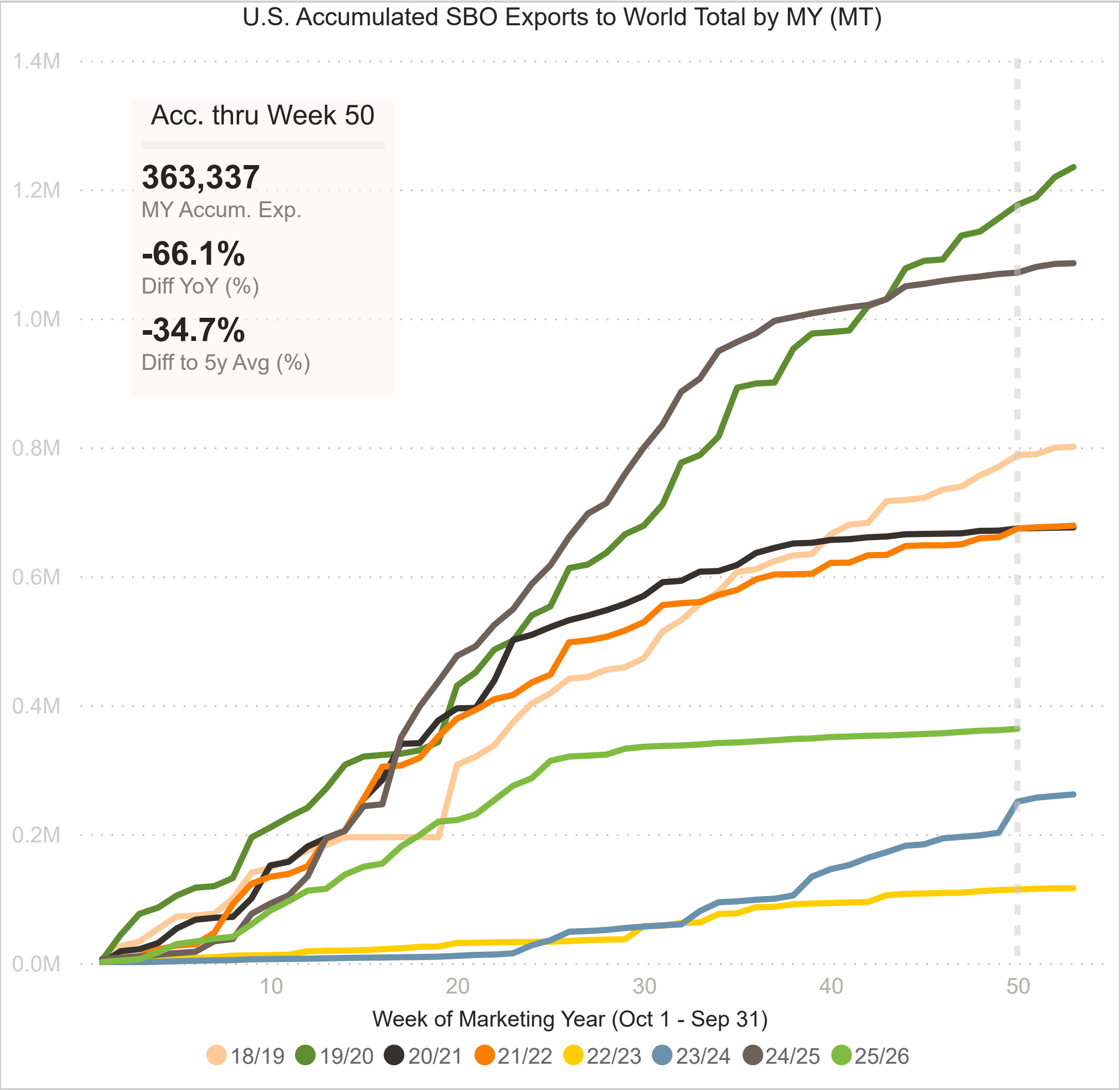


MY 25/26 Week 50 Export Sales - SBM



Data Source: USDA FAS Export Sales through Week Ending September 10, 2026. Negative values for countries represent cancellations. Negative values for 'Unknown' represent switching to identified countries of destination.

U.S. to World Total - SBO Export Pace



Week 50

2,194
Weekly Exports (MT)

+174.9%
Diff. WoW (%)

+5.4%
Diff. YoY (%)

+51.9%
Diff. to 4 prior weeks (%)

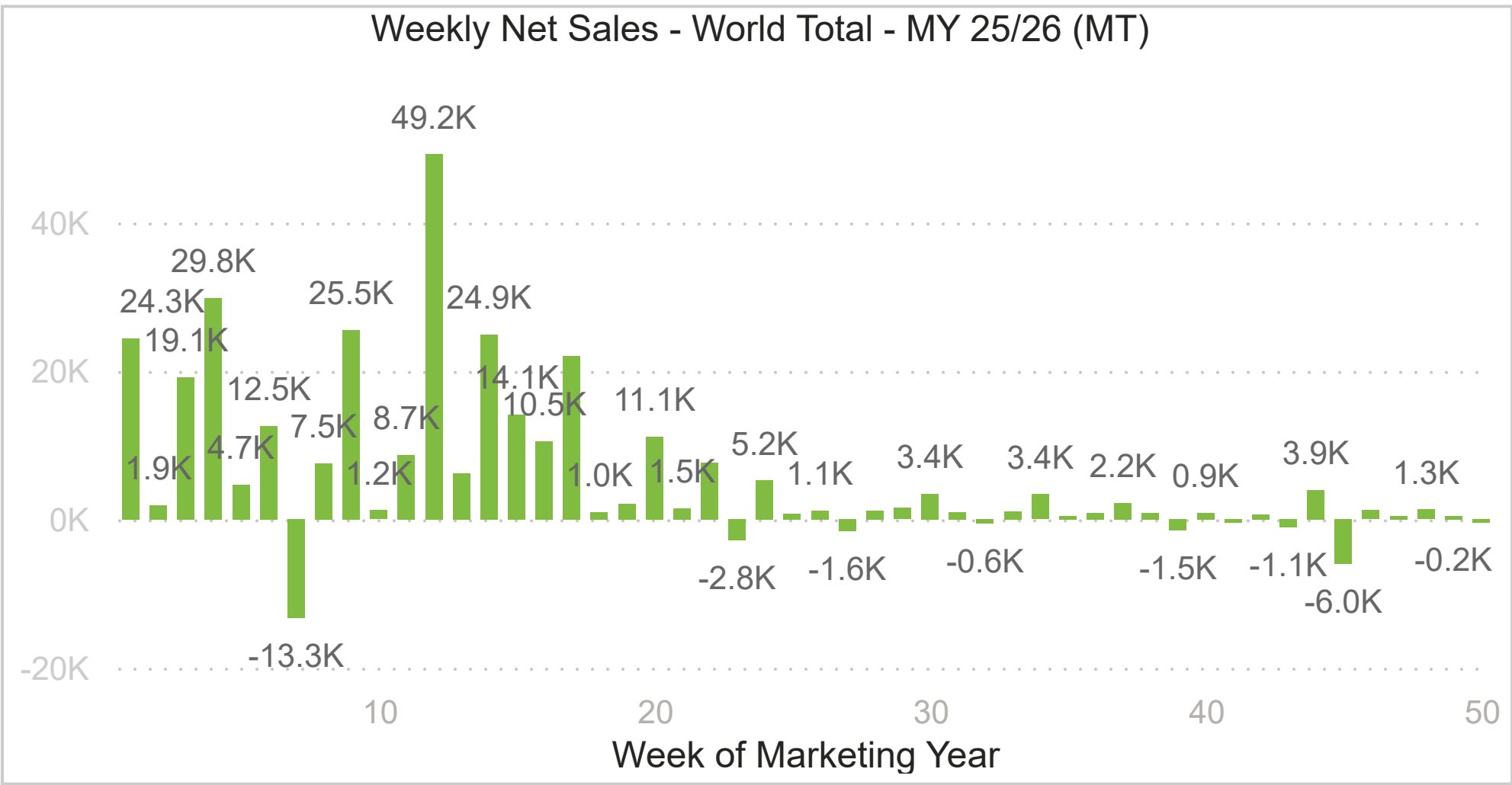
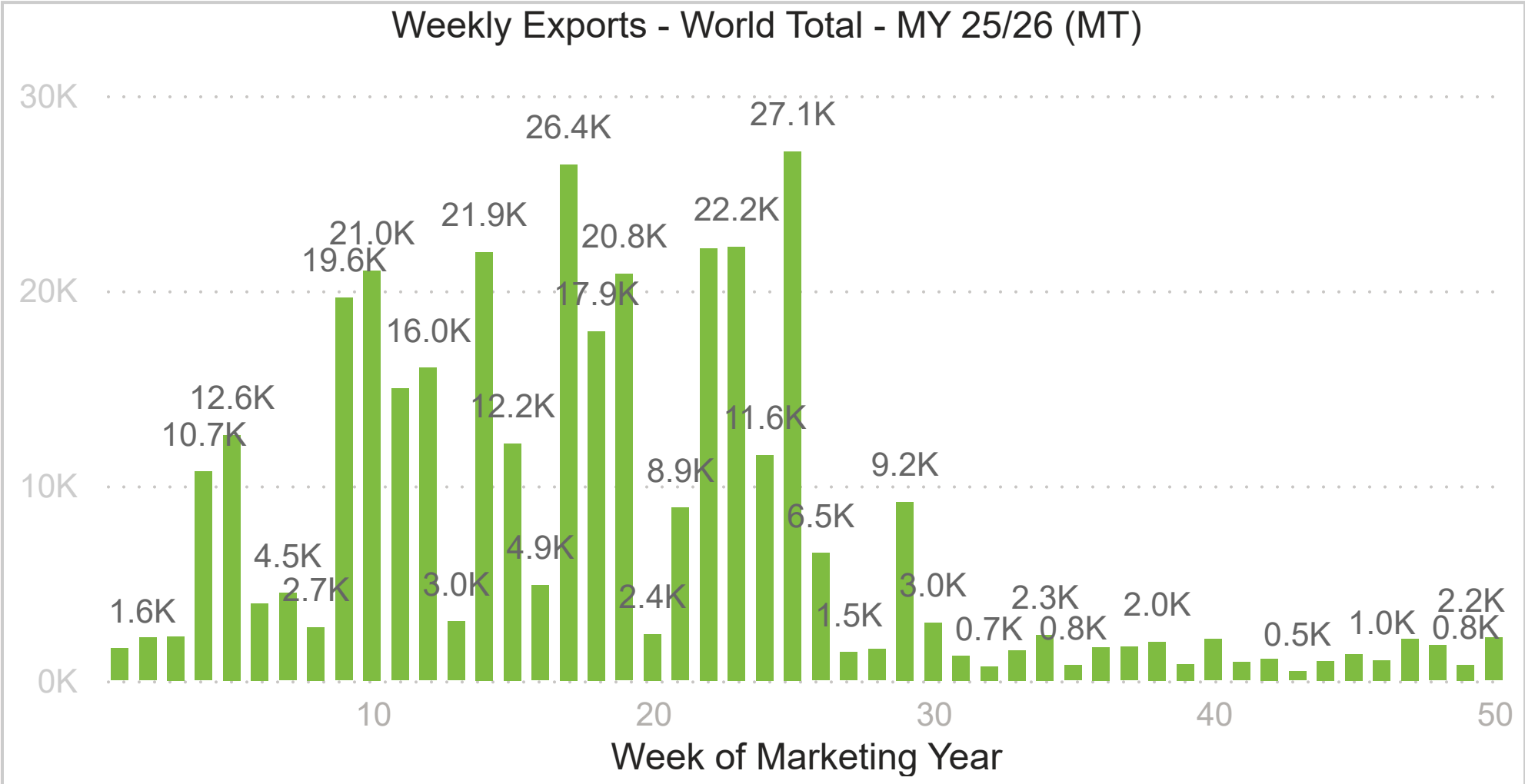
Week 50

-163
Weekly Net Sales

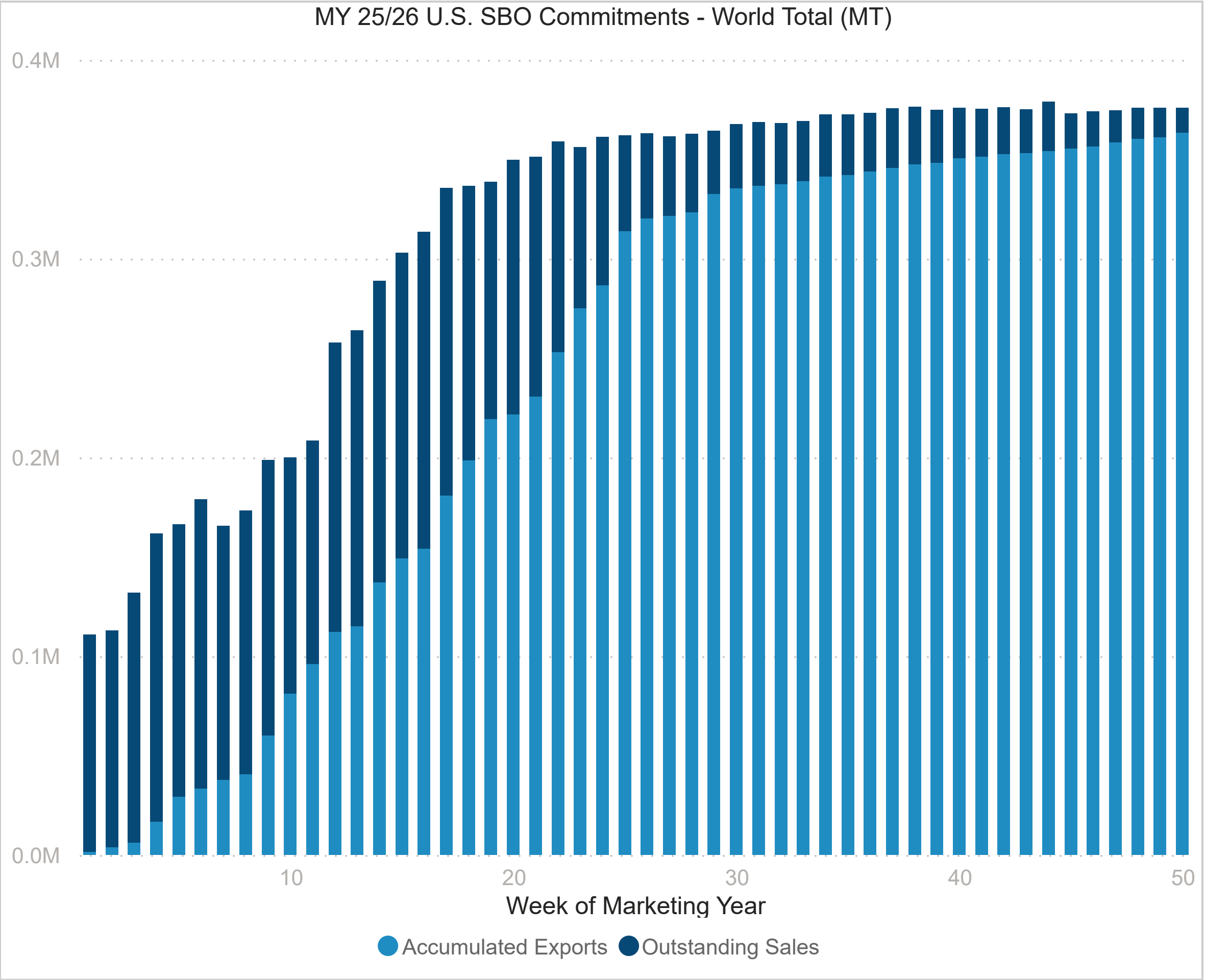
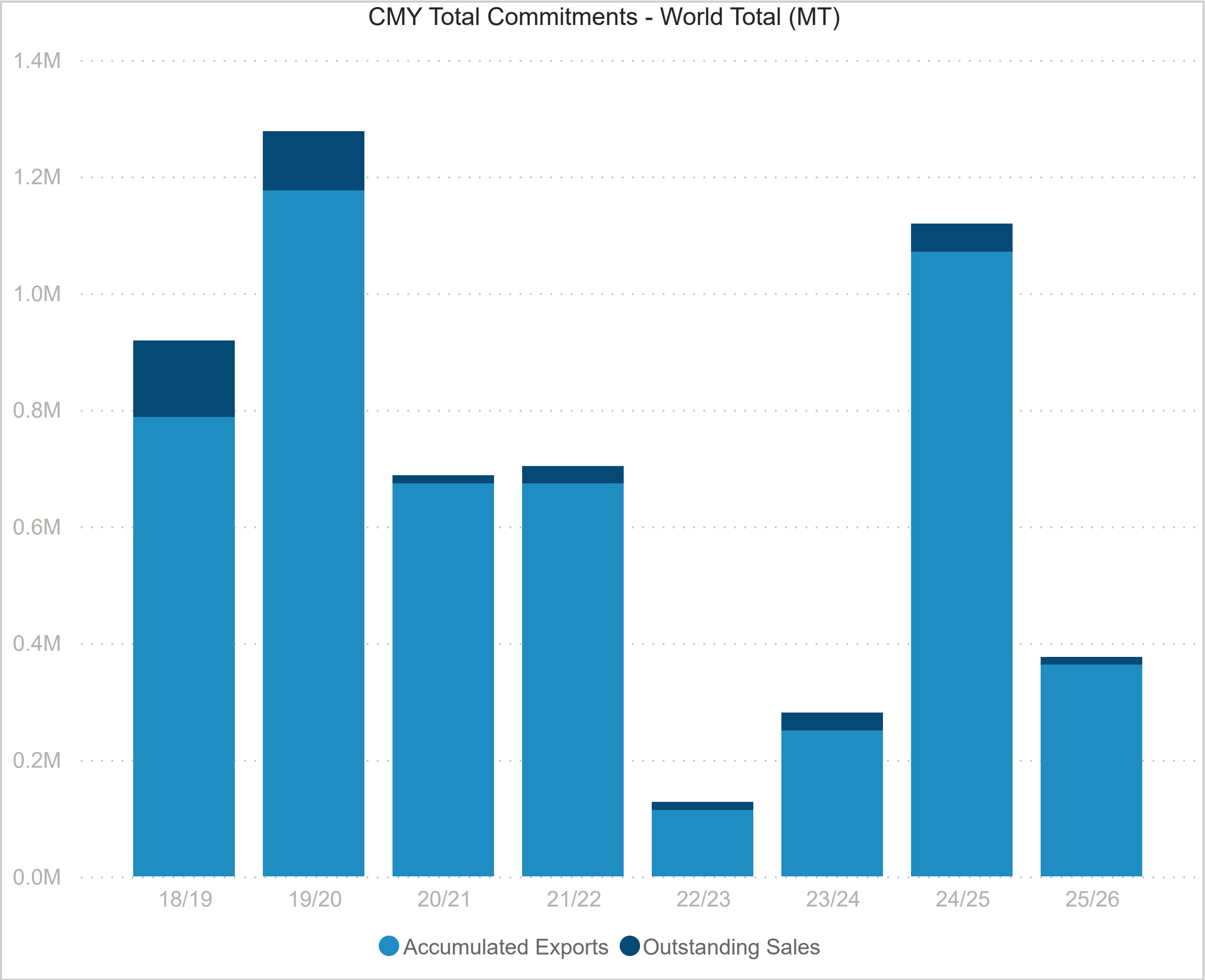
-296.4%
Diff. WoW (%)

-100.7%
Diff. YoY (%)

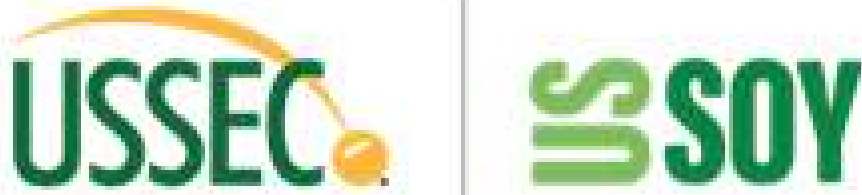
-121.8%
Diff. to 4 prior weeks (%)



Week 50 SBO Export Commitments - World Total

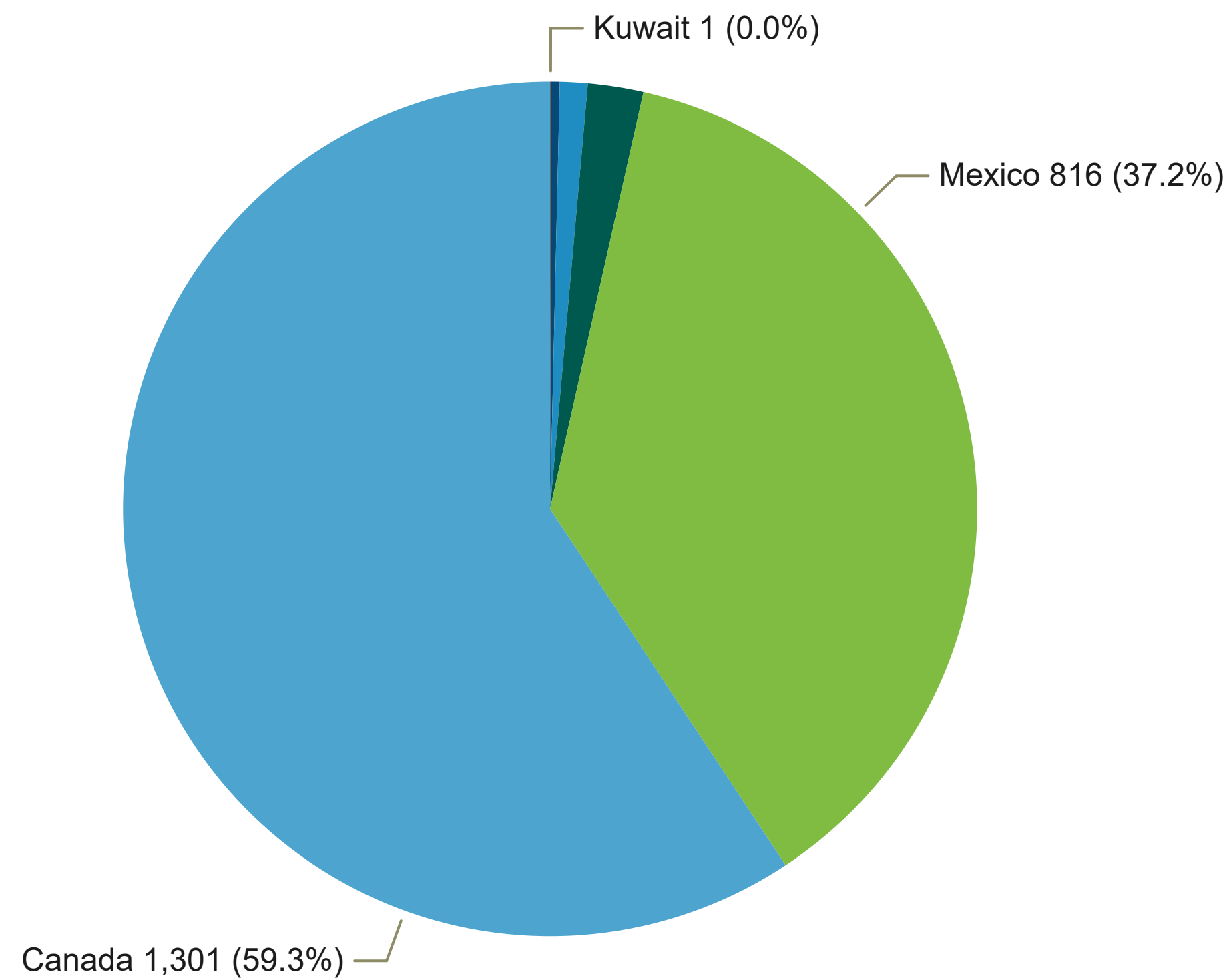


Data Source: USDA FAS Export Sales through Week Ending September 10, 2026

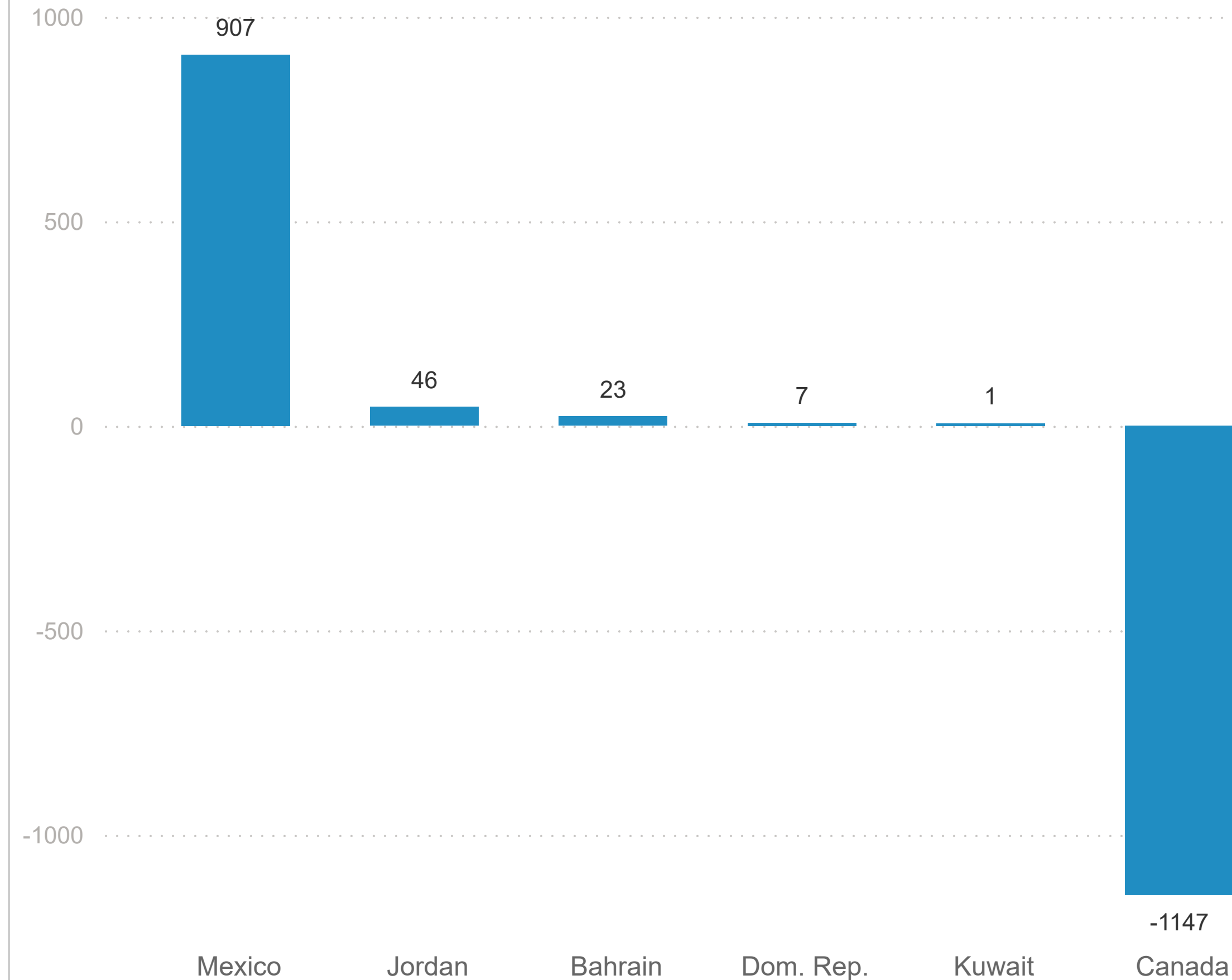


MY 25/26 Week 50 Export Sales - SBO

MY 25/26 Week 50 - Top 10 U.S. SBO Export Destinations (MT)

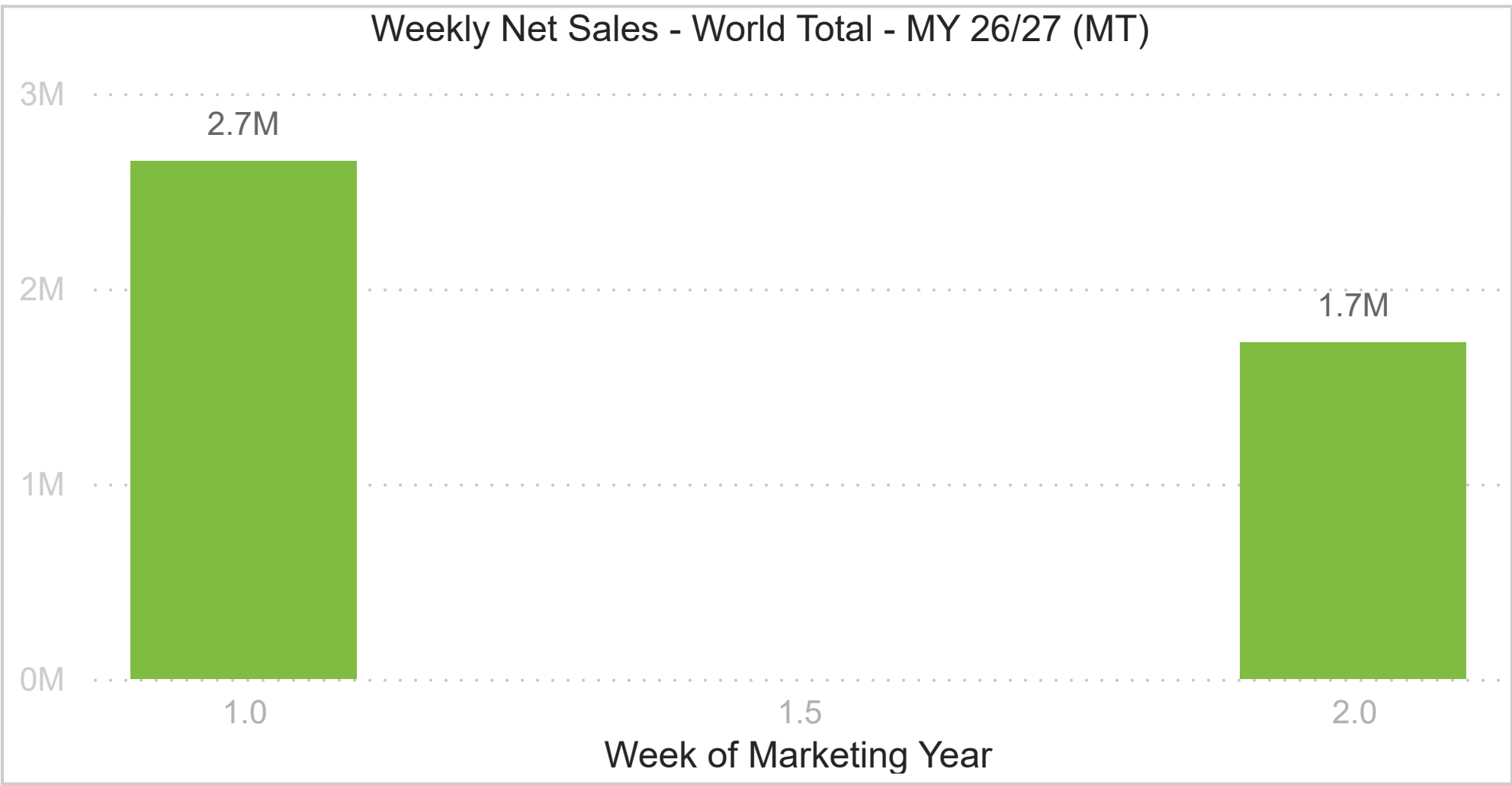
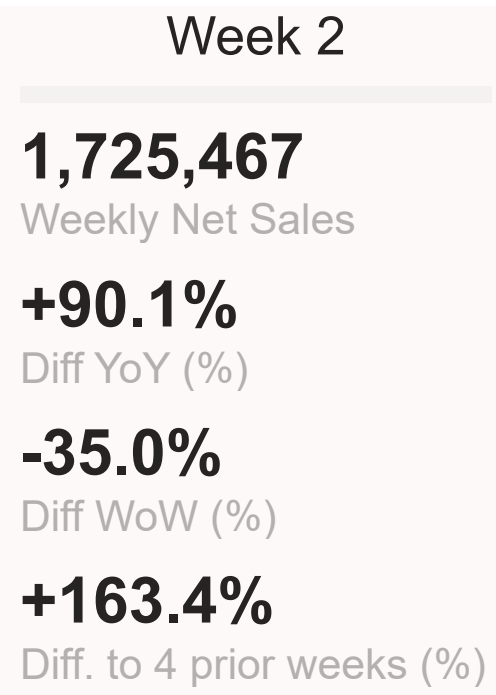
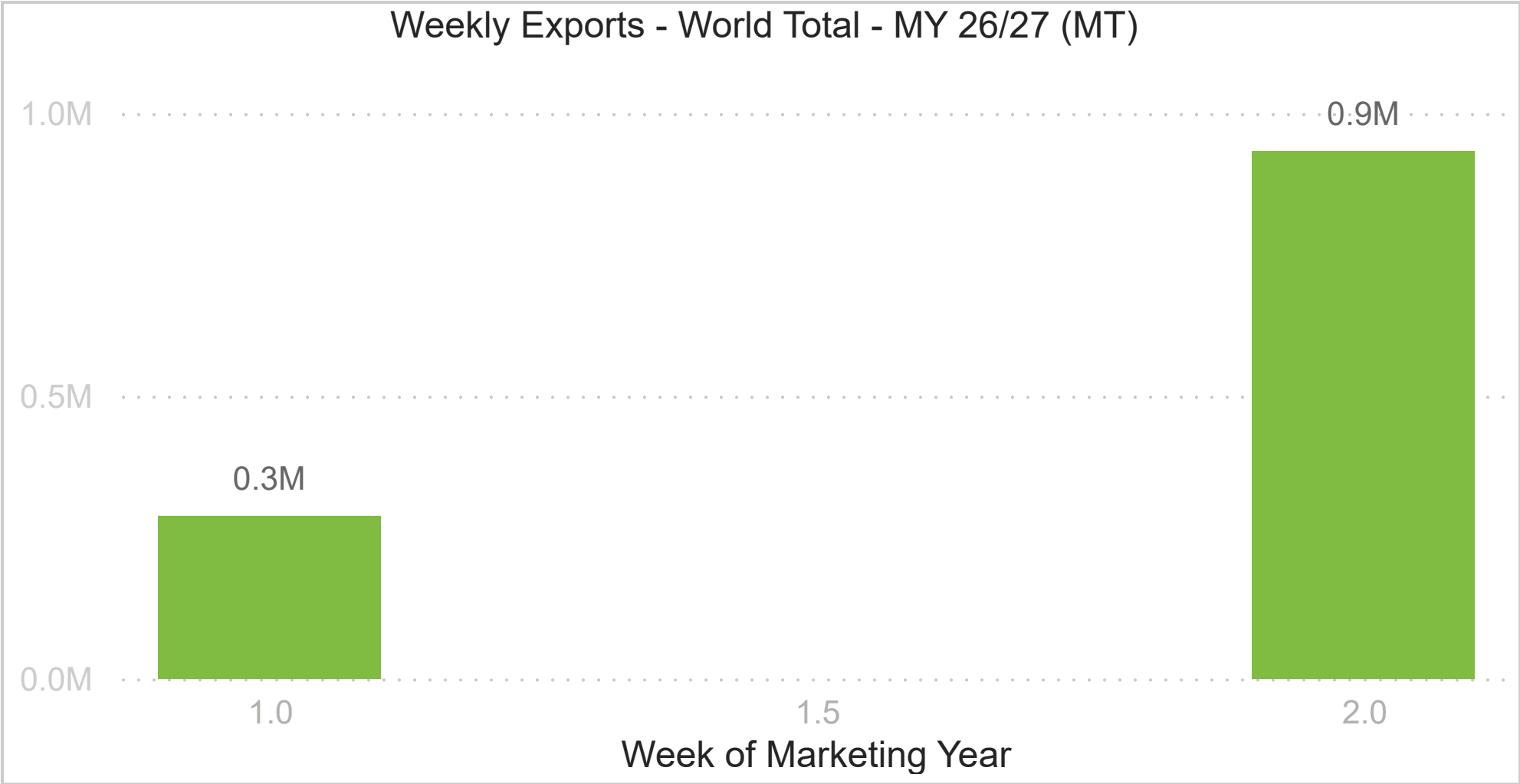
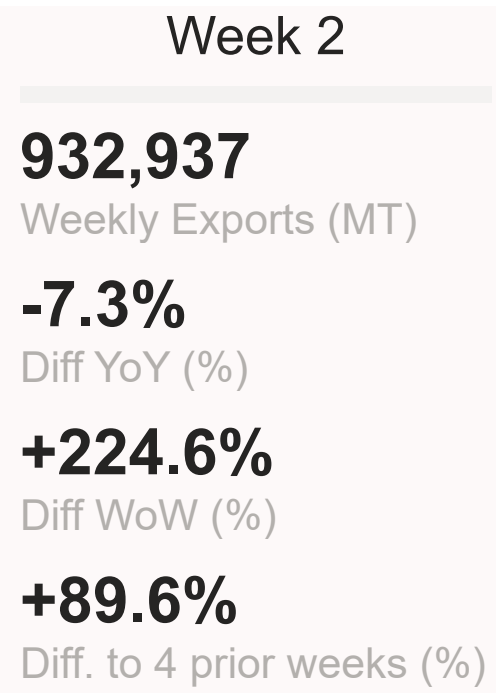
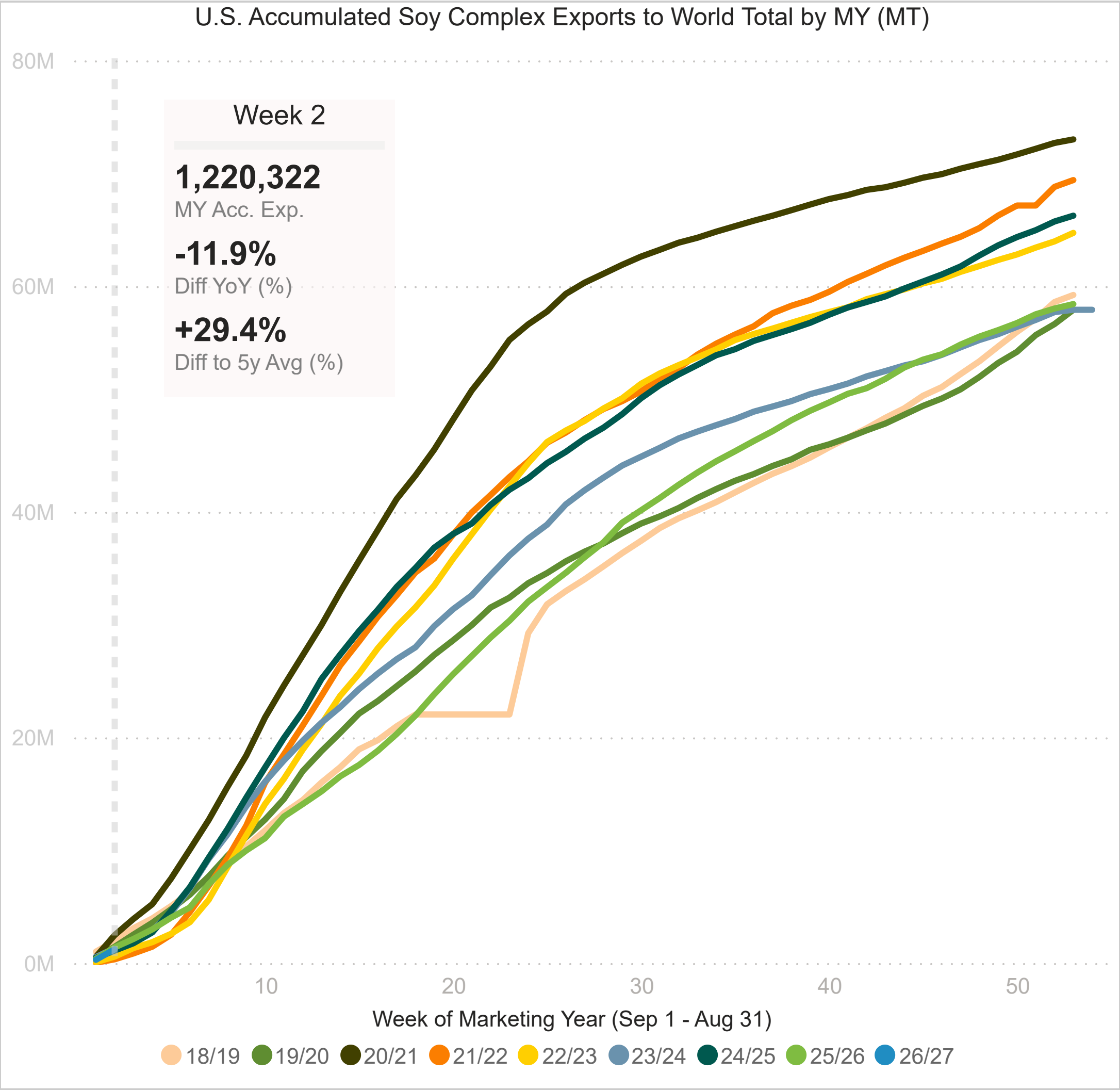


MY 25/26 Week 50 Net Sales - Top 10 U.S. SBO Export Buyers (MT)

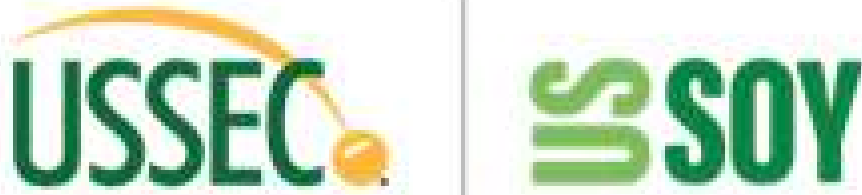


Data Source: USDA FAS Export Sales through Week Ending September 10, 2026. Negative values for countries represent cancellations. Negative values for 'Unknown' represent switching to identified countries of destination.

U.S. to World Total - Soy Complex Export Pace



Data Source: USDA FAS Export Sales through Week Ending September 10, 2026.
Adjusted MY runs from Sep-1 through Aug-31 for the Soy Complex, which includes: Whole Soybeans, Soybean Meal, and Soybean Oil.

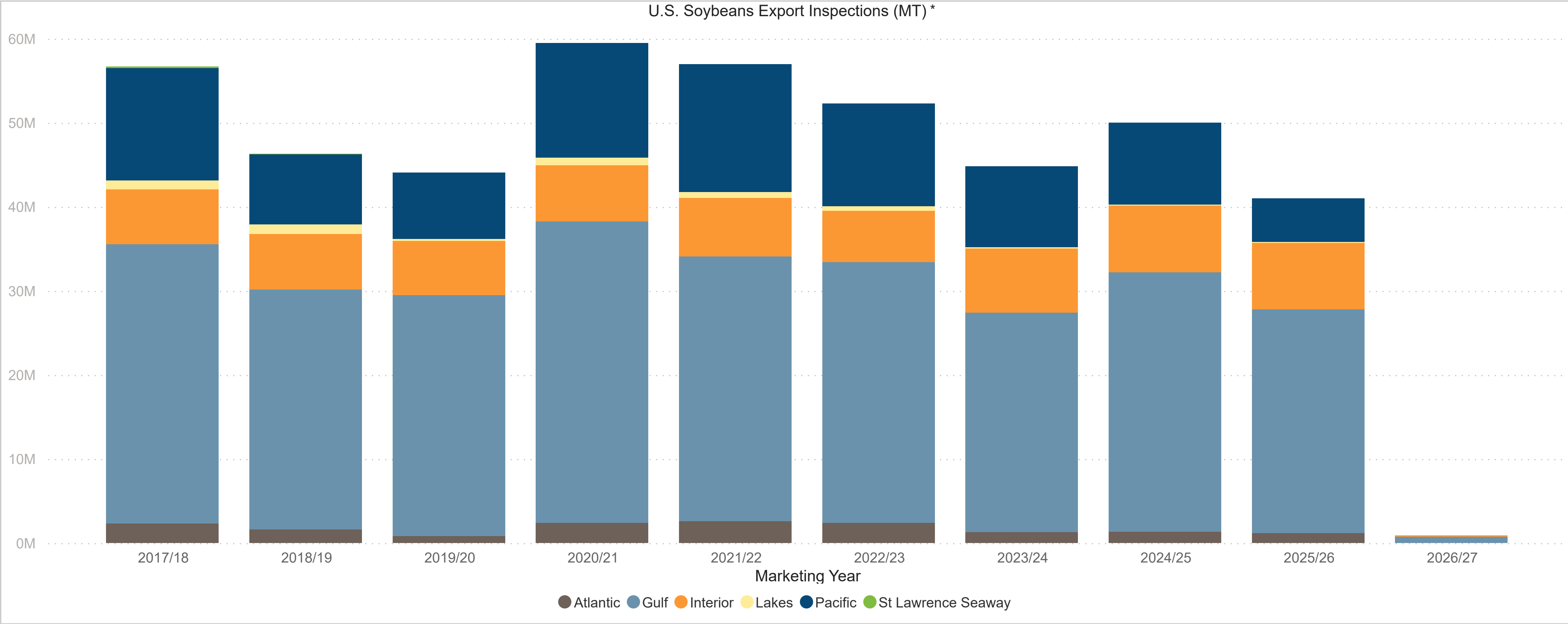




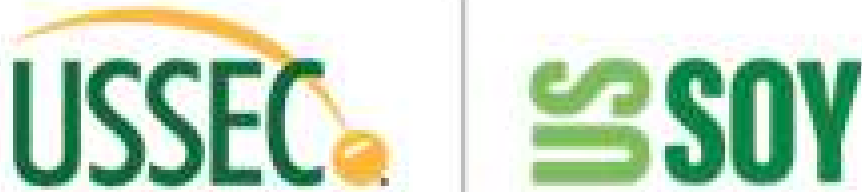
FGIS Inspections



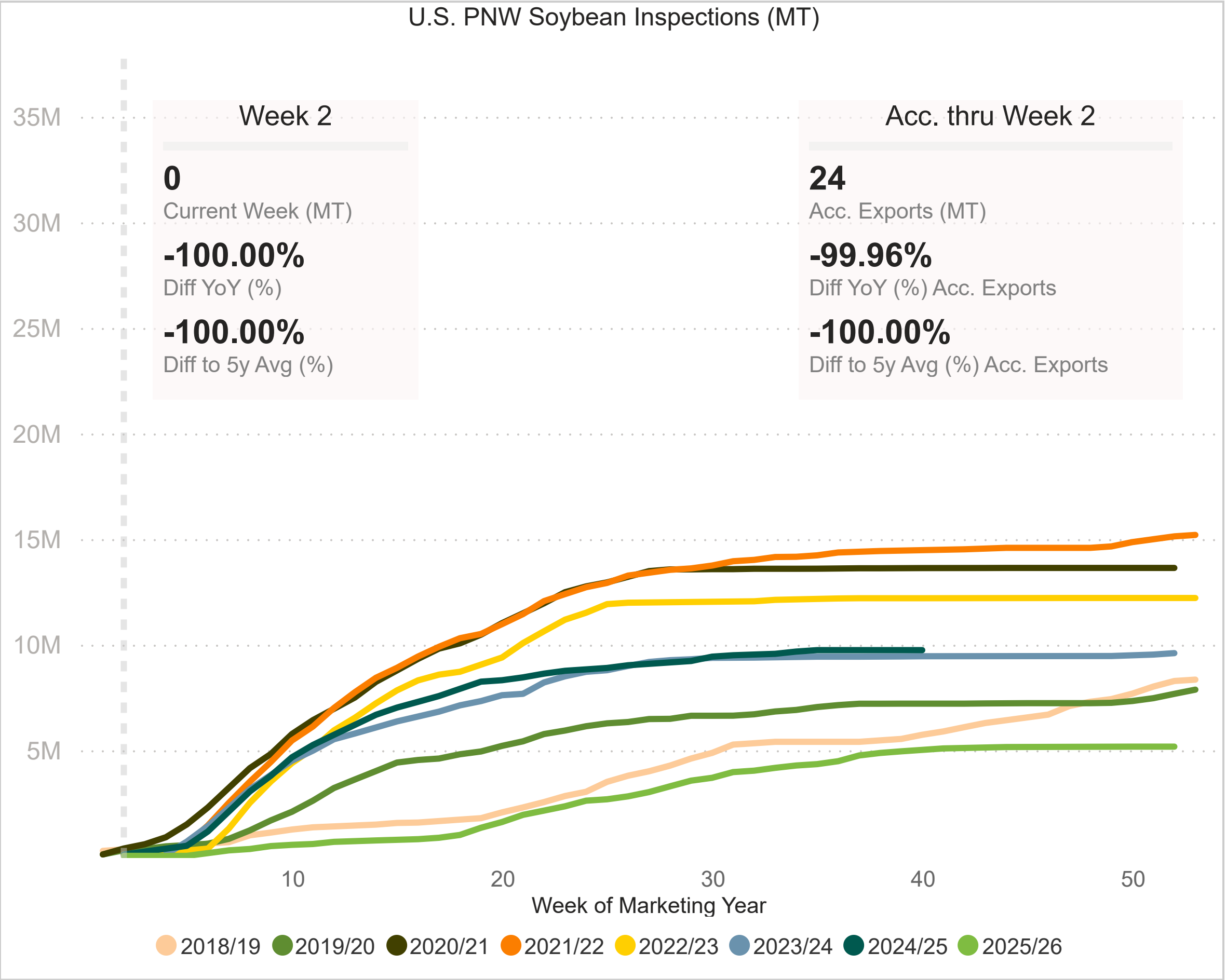
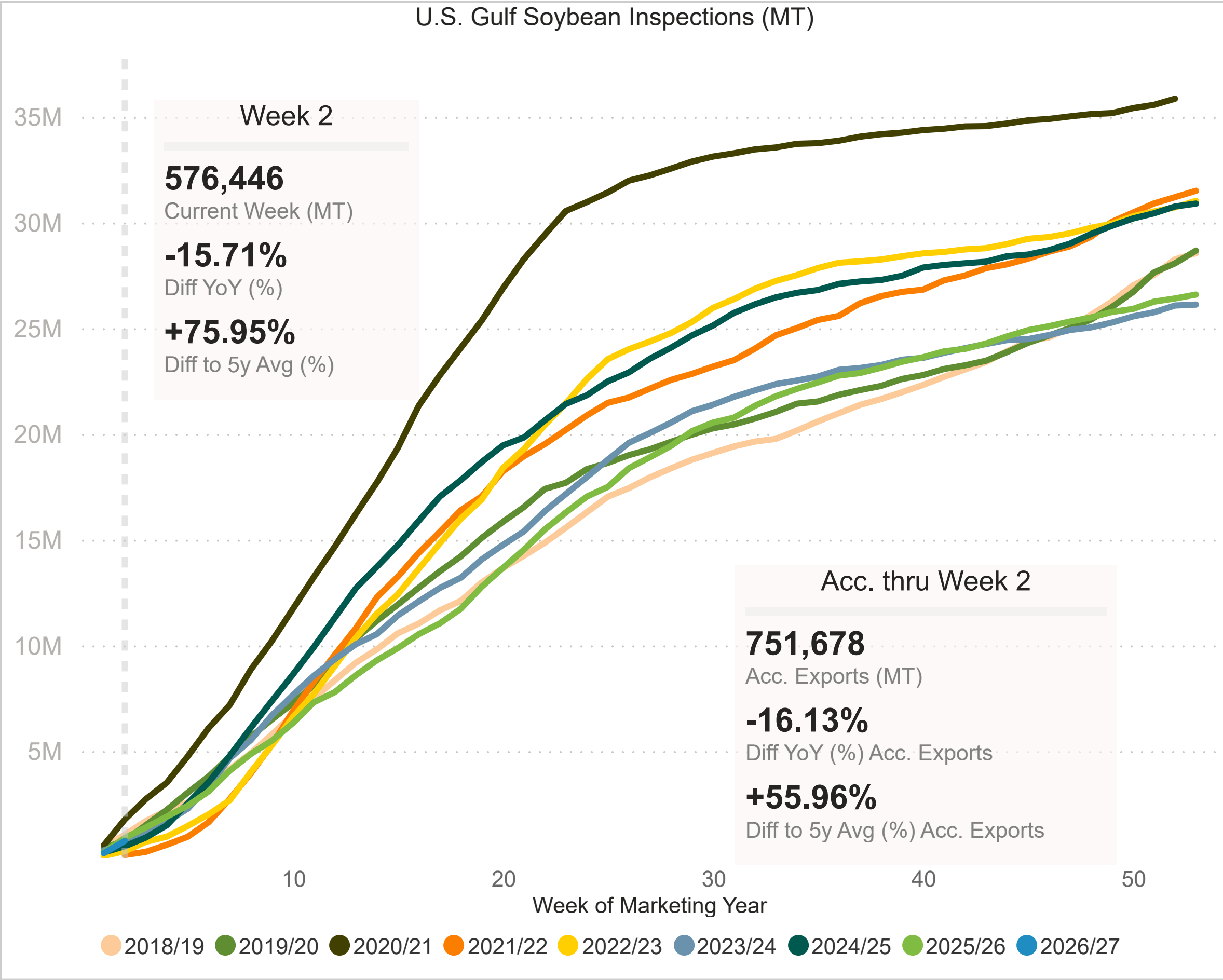
Soybean Exports Inspections by AMS Region



Data Source: USDA Federal Grain Inspections Service (FGIS) updated September 10, 2026. *MY 26/27 goes through week 2.



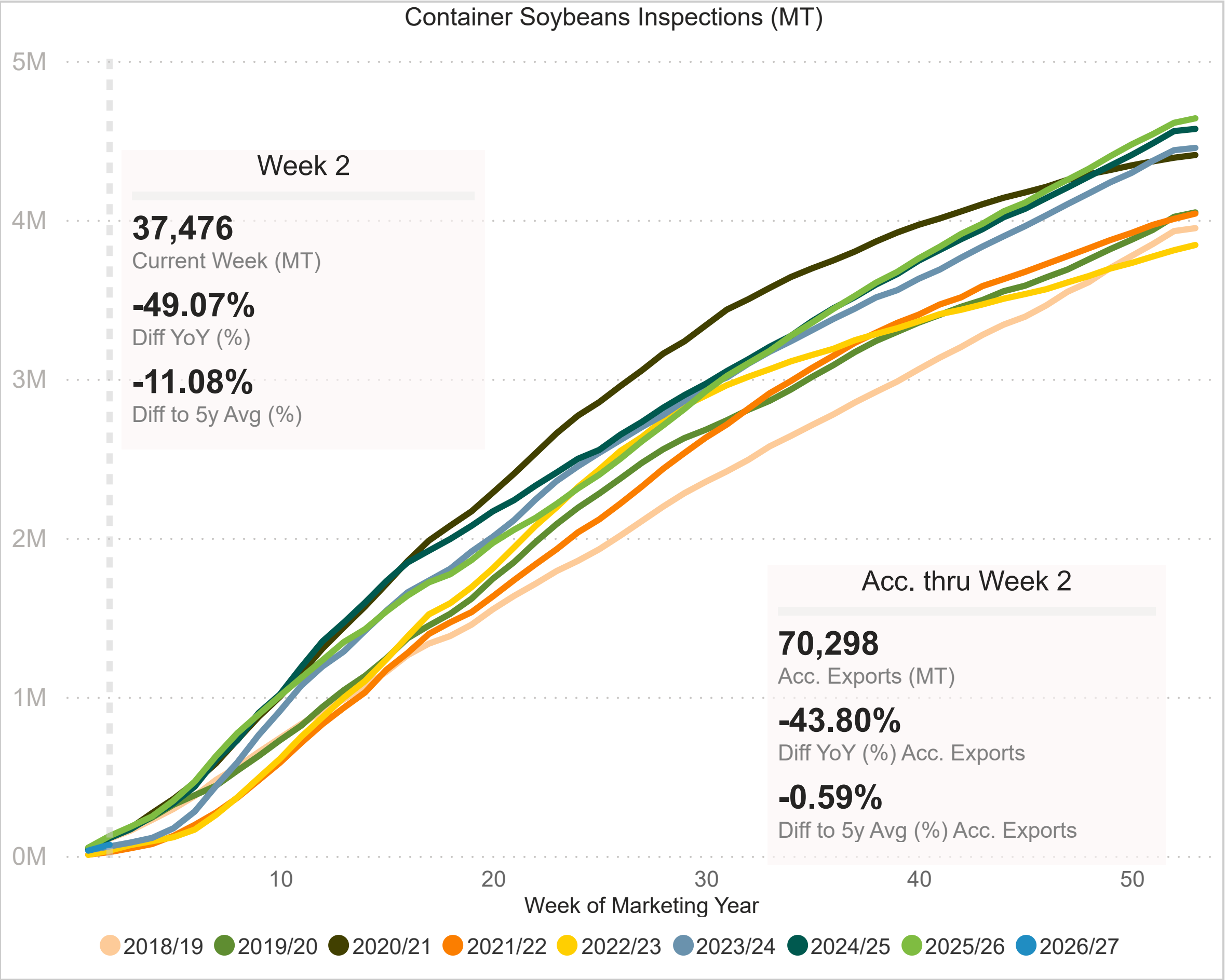
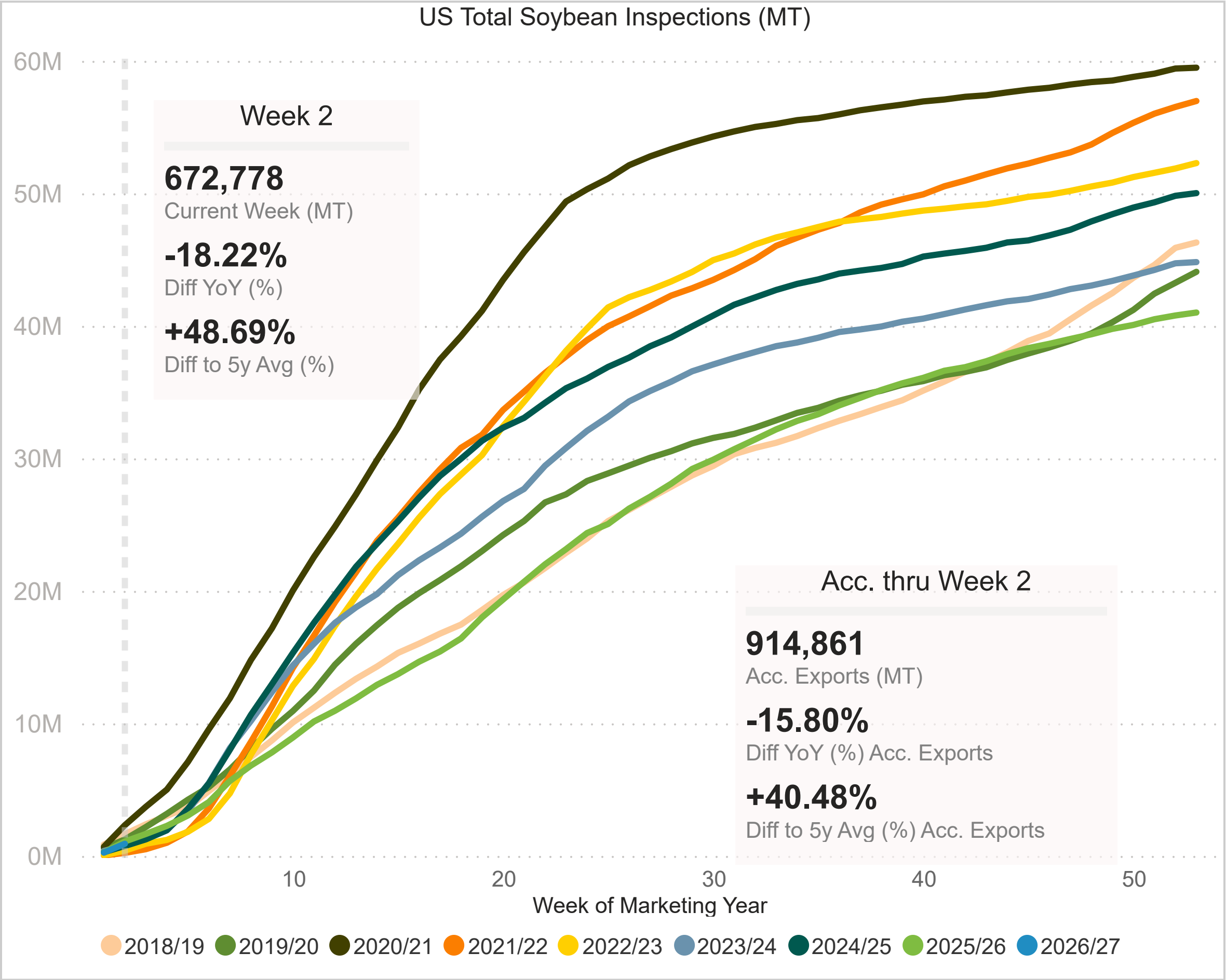
Weekly Gulf & PNW Inspections



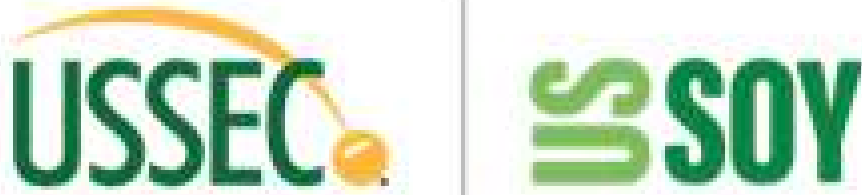
Data Source: USDA Federal Grain Inspections Service (FGIS) updated September 10, 2026.



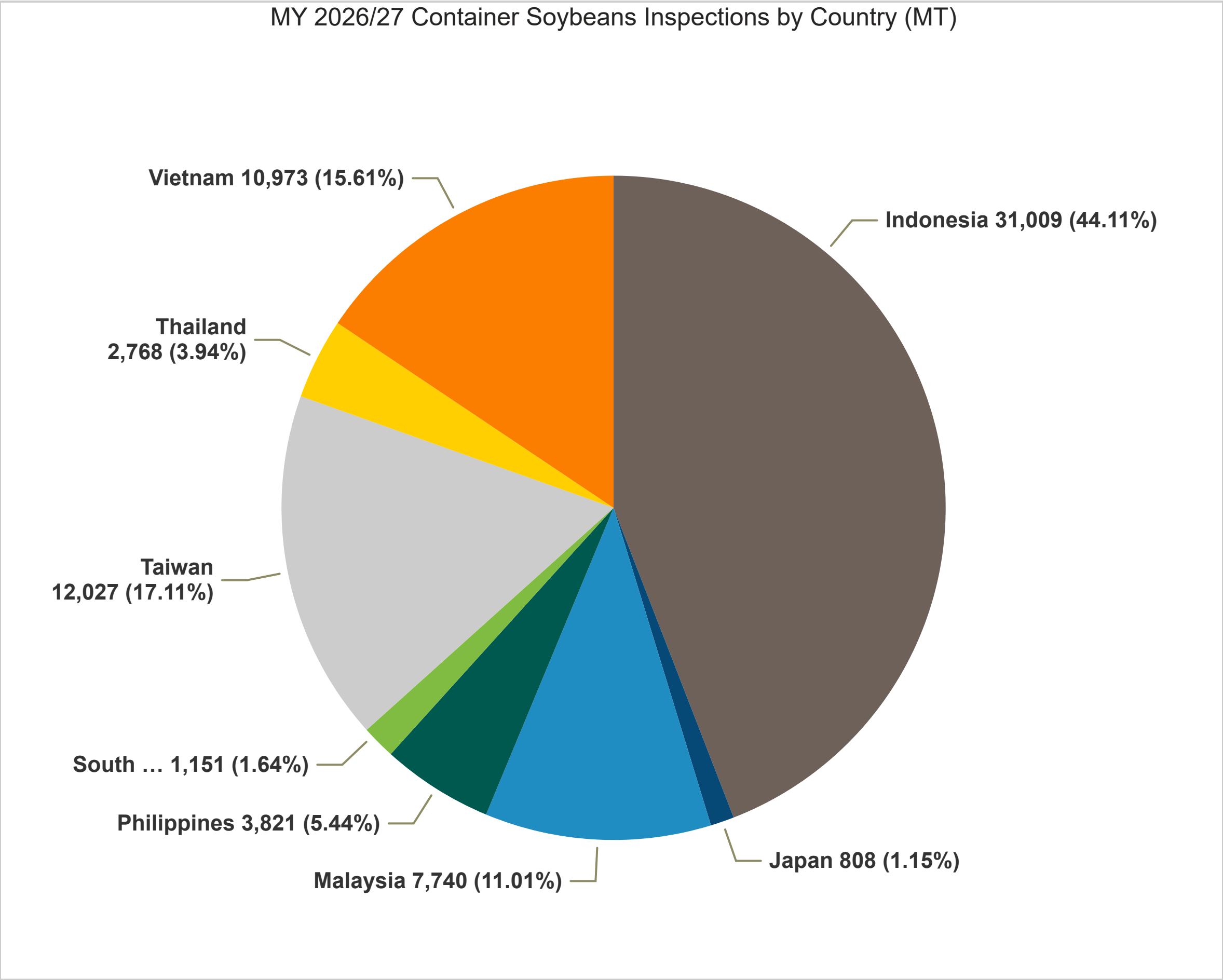
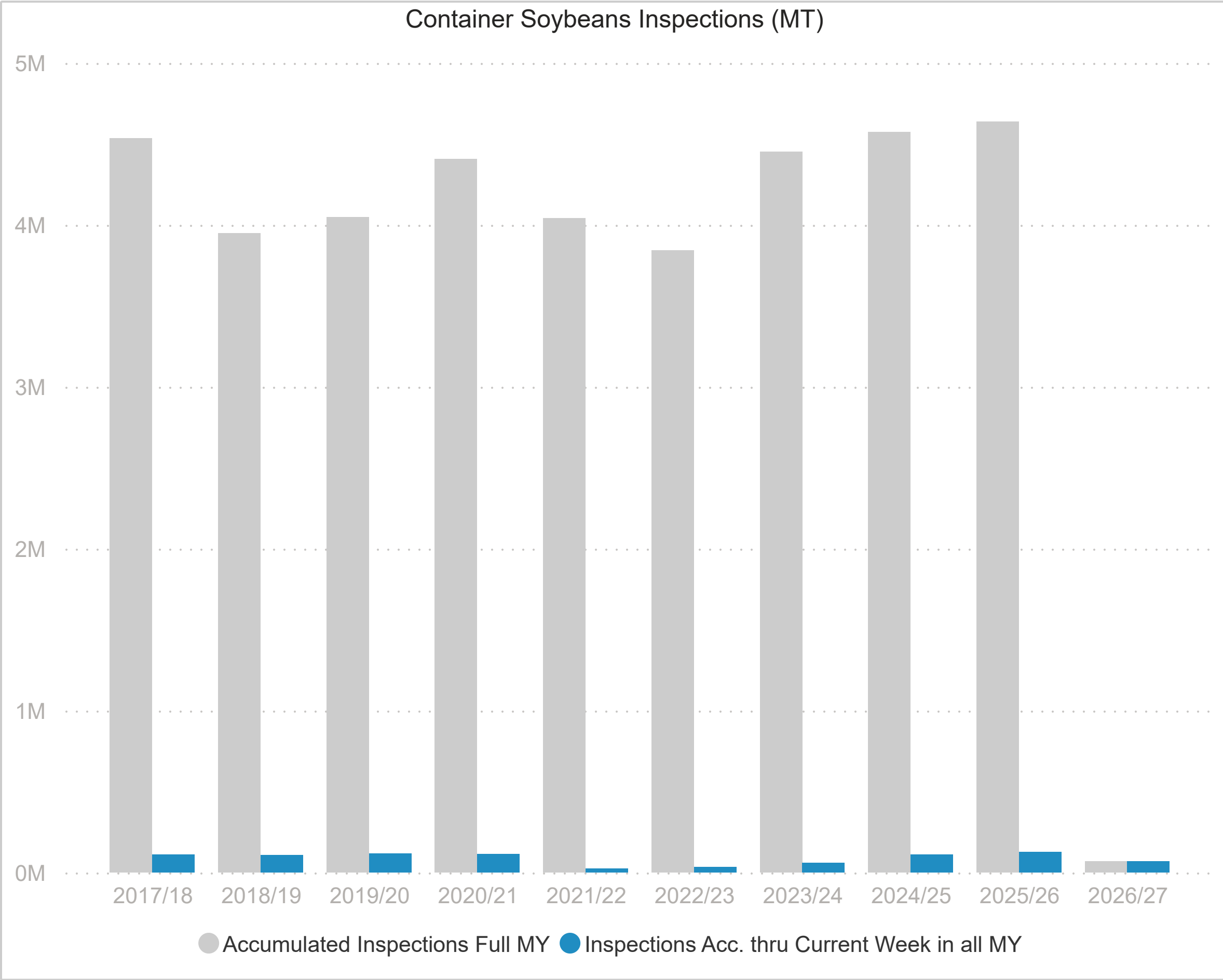
Weekly Inspections (Total & Containerized)



Data Source: USDA Federal Grain Inspections Service (FGIS) updated September 10, 2026.



Weekly Soybean Acc. Inspections & Destinations - Container



Data Source: USDA Federal Grain Inspections Service (FGIS) updated September 10, 2026.



Export Sales

Destinations & Annual Change



Soybeans Total Commitments Through - MY 26/27 Week 2

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	9,858,250	0	9,858,250		47.8%	0.0%	+47.8%
Mexico	1,804,430	2,199,717	-395,287	-18.0%	8.7%	21.5%	-12.8%
Egypt	512,908	505,298	7,610	+1.5%	2.5%	4.9%	-2.5%
Japan	451,613	428,196	23,417	+5.5%	2.2%	4.2%	-2.0%
Indonesia	428,132	391,754	36,378	+9.3%	2.1%	3.8%	-1.8%
Algeria	294,386	88,670	205,716	+232.0%	1.4%	0.9%	+0.6%
Taiwan	269,765	647,985	-378,220	-58.4%	1.3%	6.3%	-5.0%
Vietnam	212,148	119,461	92,687	+77.6%	1.0%	1.2%	-0.1%
Malaysia	196,993	161,418	35,575	+22.0%	1.0%	1.6%	-0.6%
Unknown	5,999,550	3,730,100	2,269,450	+60.8%	29.1%	36.5%	-7.5%
ROW	603,219	1,935,552	-1,332,333	-68.8%	2.9%	19.0%	-16.0%
Total	20,631,394	10,208,151	10,423,243	+102.1%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending September 10, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in September 11, 2025.



Soybeans Accumulated Exports Through - MY 26/27 Week 2

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	328,250	0	328,250		40.9%	0.0%	+40.9%
Egypt	114,336	67,398	46,938	+69.6%	14.2%	6.7%	+7.5%
Indonesia	91,954	50,213	41,741	+83.1%	11.4%	5.0%	+6.4%
E.U.	72,561	191,735	-119,174	-62.2%	9.0%	19.1%	-10.1%
Bangladesh	57,272	110,295	-53,023	-48.1%	7.1%	11.0%	-3.9%
Algeria	45,386	88,670	-43,284	-48.8%	5.6%	8.9%	-3.2%
Taiwan	20,904	58,211	-37,307	-64.1%	2.6%	5.8%	-3.2%
Japan	16,637	86,774	-70,137	-80.8%	2.1%	8.7%	-6.6%
Vietnam	14,532	7,825	6,707	+85.7%	1.8%	0.8%	+1.0%
Mexico	11,519	135,609	-124,090	-91.5%	1.4%	13.5%	-12.1%
ROW	29,954	204,886	-174,932	-85.4%	3.7%	20.5%	-16.7%
Total	803,305	1,001,616	-198,311	-19.8%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending September 10, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in September 11, 2025.



Soybeans Outstanding Sales Through - MY 26/27 Week 2

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
China	9,530,000	0	9,530,000		48.1%	0.0%	+48.1%
Mexico	1,792,911	2,064,108	-271,197	-13.1%	9.0%	22.4%	-13.4%
Japan	434,976	341,422	93,554	+27.4%	2.2%	3.7%	-1.5%
Egypt	398,572	437,900	-39,328	-9.0%	2.0%	4.8%	-2.7%
Indonesia	336,178	341,541	-5,363	-1.6%	1.7%	3.7%	-2.0%
Algeria	249,000	0	249,000		1.3%	0.0%	+1.3%
Taiwan	248,861	589,774	-340,913	-57.8%	1.3%	6.4%	-5.2%
Vietnam	197,616	111,636	85,980	+77.0%	1.0%	1.2%	-0.2%
Malaysia	187,746	139,242	48,504	+34.8%	0.9%	1.5%	-0.6%
Unknown	5,999,550	3,730,100	2,269,450	+60.8%	30.3%	40.5%	-10.3%
ROW	452,679	1,450,812	-998,133	-68.8%	2.3%	15.8%	-13.5%
Total	19,828,089	9,206,535	10,621,554	+115.4%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending September 10, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in September 11, 2025.



SBM Total Commitments Through - MY 25/26 Week 50

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Philippines	3,815,427	2,720,585	1,094,842	+40.2%	21.1%	17.3%	+3.8%
Mexico	2,951,068	2,225,743	725,325	+32.6%	16.3%	14.2%	+2.2%
Colombia	2,224,473	2,029,758	194,715	+9.6%	12.3%	12.9%	-0.6%
E.U.	999,698	380,645	619,053	+162.6%	5.5%	2.4%	+3.1%
Canada	878,460	958,588	-80,128	-8.4%	4.9%	6.1%	-1.2%
Ecuador	803,553	512,641	290,912	+56.7%	4.4%	3.3%	+1.2%
Vietnam	788,519	897,134	-108,615	-12.1%	4.4%	5.7%	-1.3%
Dom. Rep.	706,677	610,291	96,386	+15.8%	3.9%	3.9%	+0.0%
Guatemala	533,472	705,062	-171,590	-24.3%	3.0%	4.5%	-1.5%
Venezuela	495,928	694,429	-198,501	-28.6%	2.7%	4.4%	-1.7%
ROW	3,870,803	3,970,037	-99,234	-2.5%	21.4%	25.3%	-3.9%
Total	18,068,078	15,704,913	2,363,165	+15.0%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 10, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 11, 2025.



SBM Accumulated Exports Through - MY 25/26 Week 50

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Philippines	3,449,664	2,502,506	947,158	+37.8%	21.1%	17.5%	+3.7%
Mexico	2,679,096	2,013,303	665,793	+33.1%	16.4%	14.1%	+2.4%
Colombia	2,028,526	1,864,772	163,754	+8.8%	12.4%	13.0%	-0.6%
E.U.	956,471	370,373	586,098	+158.2%	5.9%	2.6%	+3.3%
Ecuador	763,553	506,641	256,912	+50.7%	4.7%	3.5%	+1.1%
Canada	744,158	872,907	-128,749	-14.7%	4.6%	6.1%	-1.5%
Vietnam	727,234	806,368	-79,134	-9.8%	4.5%	5.6%	-1.2%
Dom. Rep.	675,577	531,966	143,611	+27.0%	4.1%	3.7%	+0.4%
Guatemala	527,472	661,156	-133,684	-20.2%	3.2%	4.6%	-1.4%
Venezuela	475,928	639,429	-163,501	-25.6%	2.9%	4.5%	-1.6%
ROW	3,286,247	3,542,679	-256,432	-7.2%	20.1%	24.8%	-4.6%
Total	16,313,926	14,312,100	2,001,826	+14.0%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 10, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 11, 2025.



SBM Outstanding Sales Through - MY 25/26 Week 50

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Philippines	365,763	218,079	147,684	+67.7%	20.9%	15.7%	+5.2%
Mexico	271,972	212,440	59,532	+28.0%	15.5%	15.3%	+0.3%
Colombia	195,947	164,986	30,961	+18.8%	11.2%	11.8%	-0.7%
Canada	134,302	85,681	48,621	+56.7%	7.7%	6.2%	+1.5%
Japan	83,159	84,672	-1,513	-1.8%	4.7%	6.1%	-1.3%
Vietnam	61,285	90,766	-29,481	-32.5%	3.5%	6.5%	-3.0%
Taiwan	60,004	408	59,596	+14606.9%	3.4%	0.0%	+3.4%
Sri Lanka	56,539	61,652	-5,113	-8.3%	3.2%	4.4%	-1.2%
South Korea	54,000	1,150	52,850	+4595.7%	3.1%	0.1%	+3.0%
Unknown	91,500	143,760	-52,260	-36.4%	5.2%	10.3%	-5.1%
ROW	379,681	329,219	50,462	+15.3%	21.6%	23.6%	-2.0%
Total	1,754,152	1,392,813	361,339	+25.9%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 10, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 11, 2025.



SBO Total Commitments Through - MY 25/26 Week 50

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Mexico	93,198	180,412	-87,214	-48.3%	24.8%	16.1%	+8.7%
Venezuela	79,043	125,286	-46,243	-36.9%	21.0%	11.2%	+9.8%
Dom. Rep.	41,517	91,842	-50,325	-54.8%	11.1%	8.2%	+2.8%
Canada	38,485	55,628	-17,143	-30.8%	10.2%	5.0%	+5.3%
Colombia	31,831	143,637	-111,806	-77.8%	8.5%	12.8%	-4.4%
Morocco	30,016	18,009	12,007	+66.7%	8.0%	1.6%	+6.4%
Guatemala	25,433	44,205	-18,772	-42.5%	6.8%	4.0%	+2.8%
Honduras	11,024	17,015	-5,991	-35.2%	2.9%	1.5%	+1.4%
Egypt	8,000	7,000	1,000	+14.3%	2.1%	0.6%	+1.5%
Jamaica	7,245	24,724	-17,479	-70.7%	1.9%	2.2%	-0.3%
ROW	9,909	411,113	-401,204	-97.6%	2.6%	36.7%	-34.1%
Total	375,701	1,118,871	-743,170	-66.4%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 10, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 11, 2025.



SBO Accumulated Exports Through - MY 25/26 Week 50

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Mexico	92,548	171,888	-79,340	-46.2%	25.5%	16.1%	+9.4%
Venezuela	79,043	118,286	-39,243	-33.2%	21.8%	11.0%	+10.7%
Dom. Rep.	41,517	91,842	-50,325	-54.8%	11.4%	8.6%	+2.9%
Colombia	31,831	143,637	-111,806	-77.8%	8.8%	13.4%	-4.7%
Morocco	30,016	18,009	12,007	+66.7%	8.3%	1.7%	+6.6%
Canada	26,853	45,158	-18,305	-40.5%	7.4%	4.2%	+3.2%
Guatemala	25,433	44,205	-18,772	-42.5%	7.0%	4.1%	+2.9%
Honduras	11,024	17,015	-5,991	-35.2%	3.0%	1.6%	+1.4%
Egypt	8,000	7,000	1,000	+14.3%	2.2%	0.7%	+1.5%
Jamaica	7,245	24,724	-17,479	-70.7%	2.0%	2.3%	-0.3%
ROW	9,827	389,089	-379,262	-97.5%	2.7%	36.3%	-33.6%
Total	363,337	1,070,853	-707,516	-66.1%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 10, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 11, 2025.



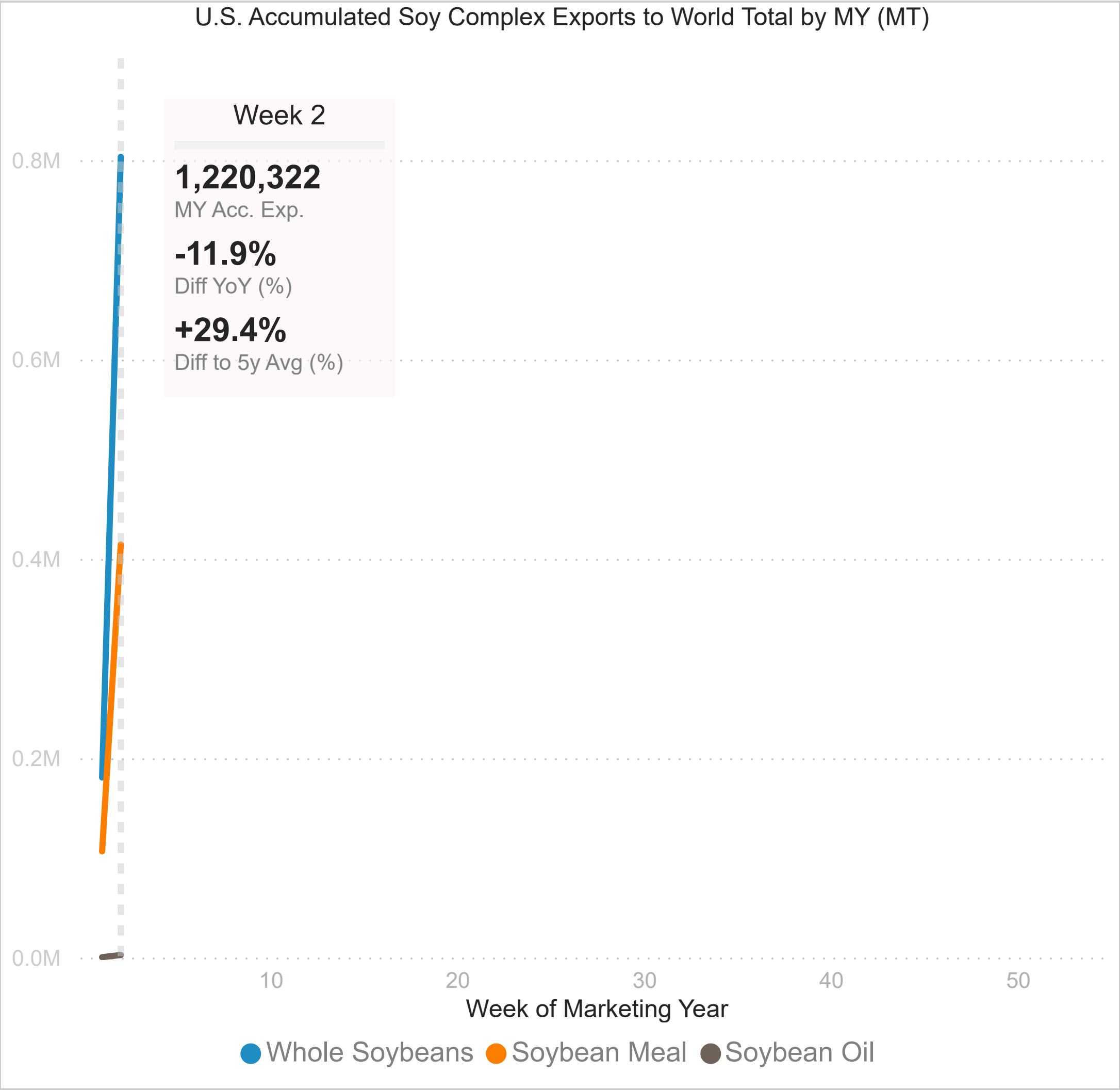
SBO Outstanding Sales Through - MY 25/26 Week 50

Country	Current MY (MT)	Prior MY (MT)	Change (MT)	YoY Change (%)	Current MY Share (%)	Prior MY Share (%)	YOY Change in Market Share (Percentage Points)
Canada	11,632	10,470	1,162	+11.1%	94.1%	21.8%	+72.3%
Mexico	650	8,524	-7,874	-92.4%	5.3%	17.8%	-12.5%
Qatar	34	0	34		0.3%	0.0%	+0.3%
Kuwait	24	0	24		0.2%	0.0%	+0.2%
United Arab Emirates	24	24	0	+0.0%	0.2%	0.0%	+0.1%
ROW	0	29,000	-29,000	-100.0%	0.0%	60.4%	-60.4%
Total	12,364	48,018	-35,654	-74.3%	100.0%	100.0%	+0.0%

Data Source: USDA FAS Export Sales. MY runs from October 1, 2025 through the week ending September 10, 2026.
Prior marketing year runs from October 1, 2024 through the week ending in September 11, 2025.



U.S. to World Total - Soy Complex Export Pace

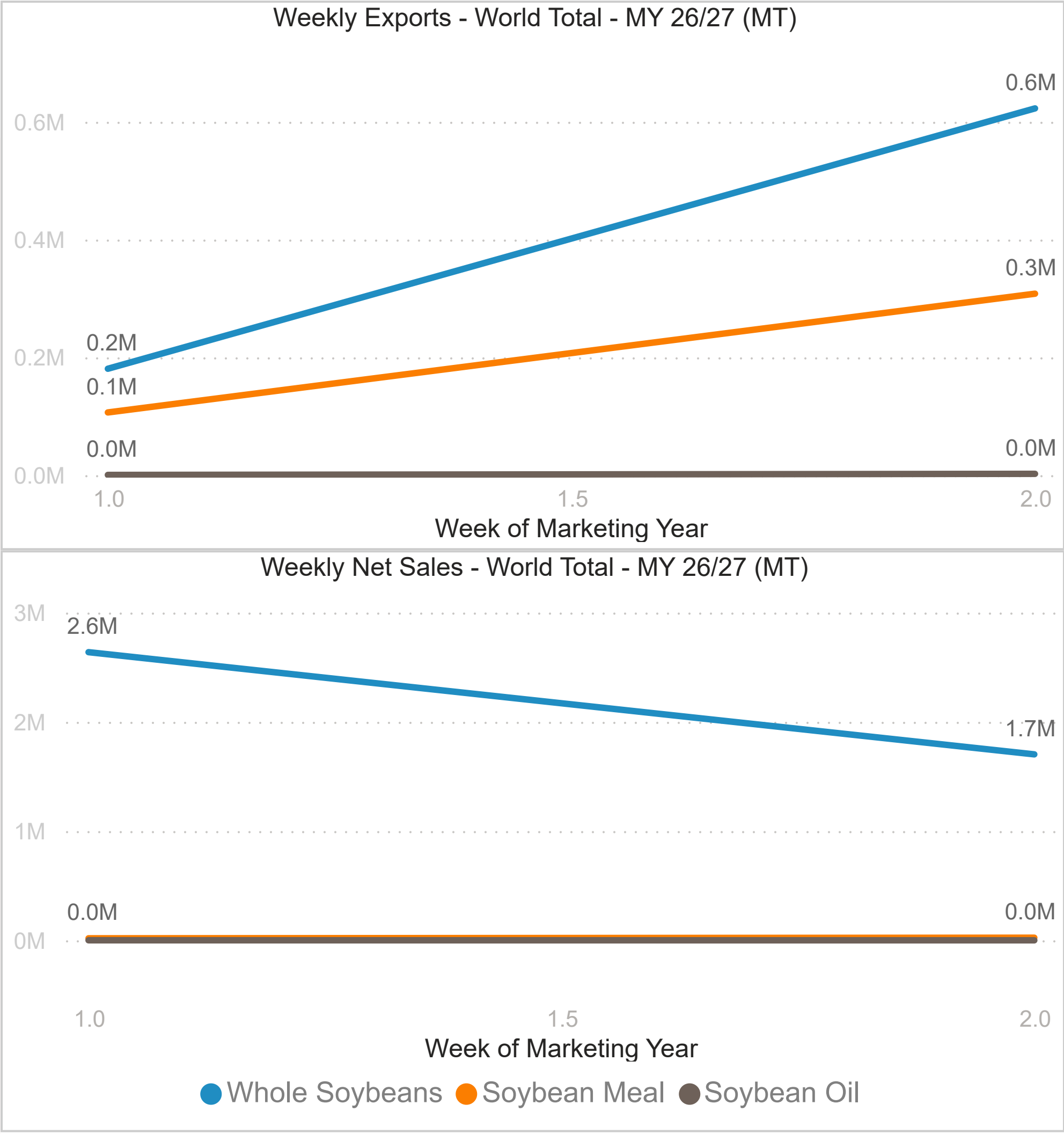


Week 2

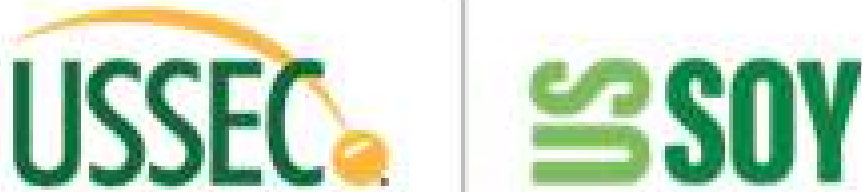
Category	Value
Weekly Exports (MT)	932,937
Diff YoY (%)	-7.3%
Diff WoW (%)	+224.6%
Diff. to 4 prior weeks (%)	+89.6%

Week 2

Category	Value
Weekly Net Sales	1,725,467
Diff YoY (%)	+90.1%
Diff WoW (%)	-35.0%
Diff. to 4 prior weeks (%)	+163.4%

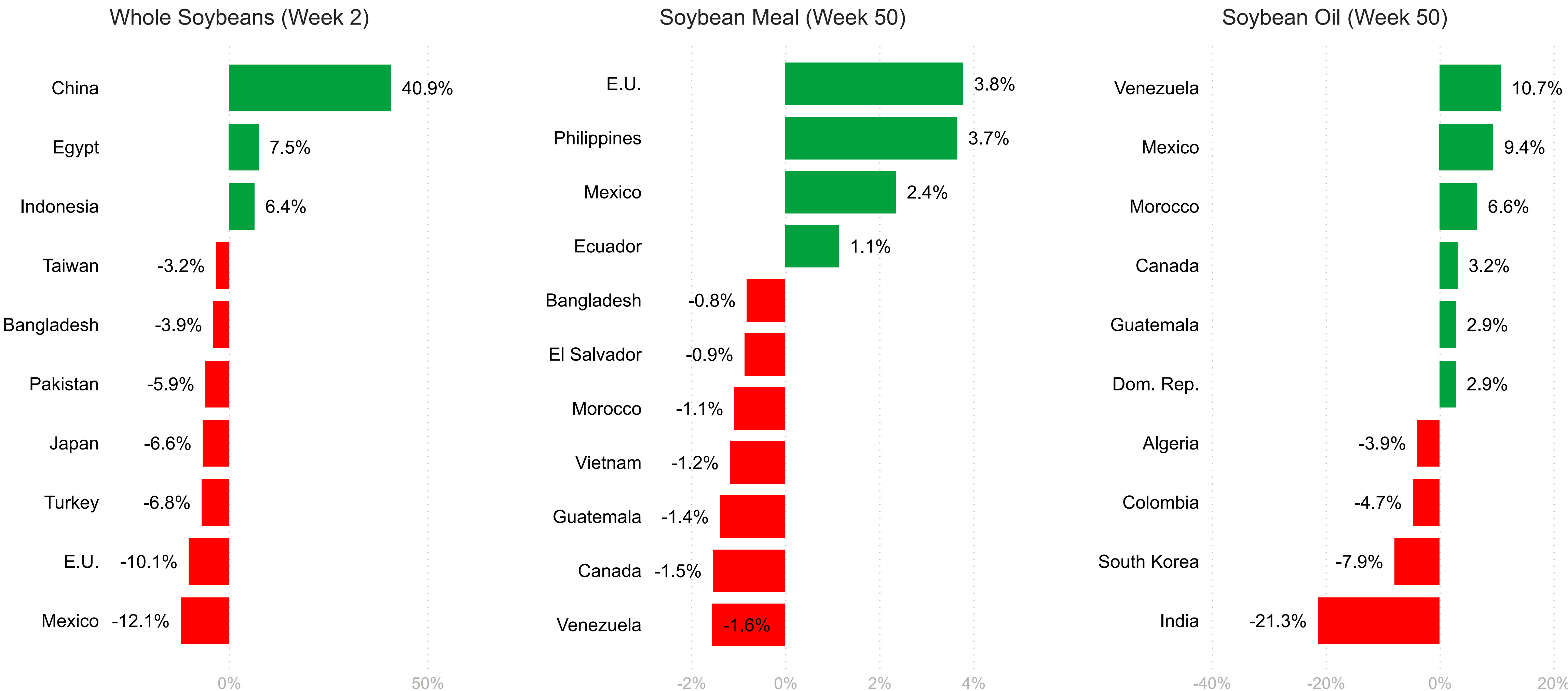


Data Source: USDA FAS Export Sales through Week Ending September 10, 2026. MY runs from Sep-1 through Aug-31 for Whole Soybeans. Soybean Meal and Oil MYs adjusted to match the Whole Soybean MY.



Countries Where U.S. Soy Exports Grew or Dropped the Most this MY

Numbers Show Year-Over-Year Change in Each Country's Share of U.S. Soy Exports (Percentage Points)



Data Source: USDA FAS Export Sales. MY runs from September 1, 2026 through the week ending September 10, 2026.
Prior marketing year runs from September 1, 2025 through the week ending in September 10, 2026.

